

UNFI SUPPLIER PORTAL – Promotions Entry

Step 1: Login to your Account:

Using <u>https://suppliers.unfi.com/</u>, login with the username and password provided to you:

UNFL. BETTER FOOD. BETTER FUTURE.
Log In
Email/Username
UNFISP+PromoTest@gmail.com
Log in
Forgot your password?
For additional help or access, contact your Supplier Manager or Supplier Support
Supplier Portal v4.0

Step 2: For Brokers: Select a Supplier:

• Use the left menu to select Suppliers.

	Supplier Po	ortal Home	ClearVue	HAIN CELESTI	AL GROUP	
🖀 Home						
& Suppliers	plier	Search for				
Products						
Promotions	Inbox Ne	ew Products Promotion	s View All			
Reports	l Ind	Supplier		Brand	Data Submitted	Status
Help	· · · · · · · · · · · · · · · · · · ·	Supplier		Dialiu		Status
	CV	HAIN CELEST	TAL GROUP	Celestial Seasoning	8/24/2018	Draft

• Choose the Supplier that you are submitting for.

=		Su	pplier Portal	Suppliers ClearVue	HAIN	CELESTIAL GR	OUP		¢	BrokerManager	
*	Home										
æ	Suppliers		Search by supplier name or remit	number						٩	
Ð	Products		Active	Inactive						↓ Export Suppliers	5
•	Promotions		All Suppliers	Induive							
B	Repo		Current Supplier	Supplier Name 🔺		Remit No.	SM	Reporting Acce	SS		
?	Help		0	BLUE DIAMOND GROWERS		10150	Joseph Johnson	None		edit 🗸	-
			•	GLADRAGS SUSTAINABLE WOMEN'S		31838	Stephanie LaCasse	None		edit 🗸	
		2	۲	HAIN CELESTIAL GROUP		11961	Katrina Eichenfeldt	ClearVue		edit 🗸	
			Showing 1 to 3 of 3 entries								
									Prev	ious 1 Next	

Step 3: Add a New Promotion:

From the left menu choose Promotions to enter the Promotions Dashboard.

- This dashboard allows you to search already submitted promotions, submit new promotions and export promotions.
- Choose the +New Promotion button.

	Supplier Portal Promotions ClearVue	HAIN CELESTIAL GROUP	🗘 Promo Test 🗸
🖷 Home			
👶 Suppliers	Promotion ID v Search for		٩
Products	Form	Status	Promotional Month
Promotions	Select Some Options	Select Some Options	Select Some Options
Appointments	Last Update Date From	Last Update Date To	
Reports			Clear All Apply
🕑 Help	Promotions		↓ Export Promotions + New Promotion
	ID Supplier Name Brand Prop	mo Type Promo Month Submitted By I	Last Updated 🚽 Status Assigned

Step 4: Choose a Promotional Form:

- Choose from a National Monthly, National Yearly, or Hot Sheet Form.
 - Information regarding fees and entry will populate for the selected form.
- Click Next

onal Monthly Promotion	A
	Q
onal Monthly Promotion	
onal Yearly Promotion	
Sheet	
Rates	
Promotion Form *	
National Monthly Promotion	v
Marthly Searing	
monthly opedats.	
Upon submission of this agreement to UNFI, the supplier agrees to the deals provided and to pay the listing fees associated with the same.	
Please note that if you do not have a current UNFI Ad Agreement you will be charged as follows:	
2023 Rates	
Item Listing Per Item/Per DC \$50	
Example: 5 items active in 10 DCs= \$2,500	
Example, o kens adave in to DOS- 92,000	
2024 Rates	

Example: 5 items active in 10 DCs= \$2,500

Promotion Form *

All shippers and non-counter displays included on your promotional form will be processed as unpublished deals. Please remember that Private and Control Label Brands are not to be submitted on National Monthly Promotion Forms.

If you have any questions please contact: MonthlySpecials@unfi.com

**Program details and rates subject to change.

Step 5: Enter Promotional Information:

- Required fields are marked by an asterisk.
 - The Contact Phone will auto populate based on your My Account Info.

1 Promotion Type	Supplier: HAIN CELESTIA	AL GROUP	ClearVue		Submitted By: Broker M	anager
2 Promotion Details	Contact Phone *		Brand *	•	Category *	•
3 Add Products						
Workflow History						
	Promotional Month		Deadline to Submit			
	Select an Option	•				
	From: *		To: *			
	National	OI%	MCB%	UNFI%	East Discount	West Discount
					0	0
		<	Previous Next > Ca	ancel		

• Brands are listed A-Z. You may scroll through the list or start typing the brand in the search box.

1 Promotion Type	Supplier: HAIN CELESTIAL GROUP	ClearVue
2 Promotion Details	Contact Phone *	Brand *
	555-444-6666	ALBA BOTANICA X 🔺
3 Add Products		م ا
		365
 Workflow History 		ALBA BOTANICA
	Promotional Month	ALMOND DREAM
	Select an Option	ARROWHEAD MILLS
		AVALON ORGANIC
	From: *	BEARITOS
		BEARITOS WHOLE FOODS
		BETTER BEAN
		BREADSHOP GRANOLAS
		CASBAH

- Only the category(s) associated with the brand will populate.
 - Only one category per form is permitted.

1 Promotion Type	Supplier: HAIN CELESTIAL GROUP	ClearVue	Submitted By: Broker Manager
2 Promotion Details	Contact Phone *	Brand *	Category *
	555-444-6666	ALBA BOTANICA × •	Select an Option
3 Add Products			٩.
			GROCERY
• VVORKIIOW HISTORY	Dromotional Month	Deadline to Submit	НАВА

• Next select from the available promo periods.

2 Promotion Details	Contact Phone *	E
Add Broducto	860-774-2800	
3 Add Floducis		
 Workflow History 		
	Promotional Month	[
	Select an Option	•
		2
	2023 - September	. 1
	2023 - October	
	2023 - November	
	2023 - December	
	2024 - January	
	2024 - February	- 1
	2024 - March	1
	2024 - April	
	2024 - May	_
	2024 - June	

• The From and To Dates are the buy in period and will automatically populate the UNFI 6 week Buy In Period for the Promotional Month selected.

- Next enter the discount that you would like to apply to all items on promotion.
 - National Monthly/Yearly Promotion

Supplier: HAIN CELESTIAL GROUP		ClearVue	Submitted By: Keri Logee	
Contact Phone * 880-774-2800		Brand * Select an Option	Category * Select an Option	
Promotional Month 2024 - January	X *	Deadline to Submit 07/07/2023		
From: *		To: *		Finalized Date
12/10/2023		01/20/2024		07/13/2023
National	OI%	MCB%	UNFI%	East Discount
				0
		< Previous Next > Cancel		

• Hot Sheet

1 Promotion Type	Supplier: HAIN CELESTIAL GROUP	ClearVue	Submitted By: Keri Logee
2 Promotion Details	Contact Phone *	Brand *	Category *
3 Add Products	860-774-2800	Select an Option *	Select an Option
Workflow History	Promotional Month	Deadline to Submit	
	Select an Option *)	
	From: *	To: *	Finalized Date
	Region Select an Option *		
	Hot Sheet MCB%		

• Click the Next Button.

Step 6: Add Products:

- All products under the brand will appear on this screen.
- They are sortable and searchable by Description, UPC, Pack Size.

1 Promotion Type	Brand: ALBA BOTANICA		Promotion Month: 2019 - September			
2 Promotion Details	Select Products	Descripti	on V Search for		Q	
Add Products Workflow History	Region	Description [▲]	UPC	Pack Size	Select All	
, í	N	ACNEDOTE CLEAN TREAT TWL	00724742007652	1/30 CT		
	N	ACNEDOTE DEEP CLN ASTRNGT	00724742007638	1/6 FZ		
	N	ACNEDOTE DEEP PORE WASH	00724742007607	1/6 FZ		
	N	ACNEDOTE FACE&BODY SCRUB	00724742007614	1/8 OZ		
	N	ACNEDOTE INVSB TRTMT GEL	00724742007645	1/.5 OZ		

- After selecting which attribute you want to search by, enter the searchable info and click the magnifying glass.
- To clear the search, remove the info and click the magnifying glass.

Promotion Type Brand: ALBA BOTANICA											
2 Promotion Details											
Add Products	Select Products	Description •	sun	Q							
Workflow History	Description 📤	UPC Size UOM	Pack Size	Select All							
	ACNEDOTE CLEAN TREAT TWL	00724742007652	1/30 CT								
	ACNEDOTE DEEP CLN ASTRNGT	00724742007638	1/6 FZ								
	ACNEDOTE DEEP PORE WASH	00724742007607	1/6 FZ								

• To Sort the products simply click the title of the column you wish to change.

• The carrot will change direction.



- To select products, you may check the Select All box or select individual products.
- When filtered, the Select All box is just for those items within the search criteria.

1 Promotion Type	Brand: ALBA BOTANICA							
2 Promotion Details	Select Products	Description •	sun	٩				
Add Products Workflow History	Description 📤	UPC	Pack Size	Select All				
	AFTER SUN GEL,98% ALOE	00724742004019	1/8 FZ					
	AFTER SUN LOTION,85% ALOE	00724742004026	1/8 FZ					
	AFTER SUN LTN,KONA COFFEE	00724742008260	1/8.5 FZ					

• Once your items are selected scroll to the bottom and click the +Add Selected button.

• To submit a Line Drive, you may choose Select All and then Add Selected or you may choose the Add All Products for Selected Brand.

		Add All Products for Selected Brand	+Add Selected

- Once you have added the products to the promotion, they will appear at the bottom of the screen with the discount that was entered on the Promotions Details tab.
- At this point you can edit individual items.
 - Adjust Discounts
 - o Remove Items



• Once all items are correct click Next to go the Workflow History Page.

Step 7: Save or Submit:

• This is the Workflow History Page from here you can choose to *Save* as a draft or *Submit* for approval.

1 Promotion Type	Brand: ALBA BOTANICA					
2 Promotion Details	Comments					
3 Add Products	B I U	≞ ≞	≝ ≡ ≡	○		
Workflow History						
	5 C					
					< Previous Save Submit Cance	
	Workflow History					
	Time 💂		Status		Permission Groups	Comments
					No data available in table	
	Showing 0 to 0 of 0 ent	ries				
	Showing 0 to 0 of 0 ent	ries			No data available in table	

• Once Submitted/Saved you will be directed back to the Promotions Dashboard.

	Supplier Portal Promotions ClearVue	HAIN CELESTIAL GROUP	Promo Test
🖶 Home			
🚳 Suppliers	Promotion ID v Search for		٩
Products	Form	Status	Promotional Month
Promotions	Select Some Options	Select Some Options	Select Some Options
Appointments	Last Update Date From	Last Update Date To	Clear All Apply
Reports			
 Help 	Promotions		↓ Export Promotions + New Promotion
	! ID Supplier Name Brand Pro	omo Type Promo Month Submitted By	Last Updated 👻 Status Assigned

- From Here you can Export into Excel.
 - $\circ~$ To export selected forms use the check box to the left of the ID #.
 - To Export All forms simply click the Export Promotions Button.

A	В	C C		D		Е	F	G	Н			I.	II N		P	G	1	B	S	
DateSubmitt 🔫	PromotionFormS	ôta 🕋 BrandN	am 🔫 Ea	astltemNumL 🔫	Westlt	emNumb 🛫	Pacl -	Size -	DescriptionO	fltem	- UP	С	- OI	- MCB	UNFI	 UNFIBuyF 	romDa 😁	UNFIBuyToDa	 PromotionM 	on - Pron
8/27/2018	Submitted	ALBA BO) TANIC 15	51715	69447		1	8FZ	AFTER SUN GE	L,98% ALI	DE 007	2474200	04019	2	:0	2/3/2019		3/16/2019	March 2019	
8/27/2018	Submitted	ALBA BO)TANIC 15	51714	69446		1	8FZ	AFTER SUN LO	TION,85%	AL 007	2474200	04026	2	:0	2/3/2019		3/16/2019	March 2019	
8/27/2018	Submitted	ALBA BO	DTANIC 03	39009	44877		1	8.5 FZ	AFTER SUN LT	V,KONA C	OF 007	2474200	08260	2	:0	2/3/2019		3/16/2019	March 2019	
8/27/2018	Submitted	ALBA BO	DTANIC 10	08892	51201		44	CT	DSP,FLR,SUNC	CARE, SIDE	KI(1 007	2474200	04699	2	:0	2/3/2019		3/16/2019	March 2019	
8/27/2018	Submitted	ALBA BO	DTANIC 04	40140	44716		24	.15 OZ	DSP,LIP BALM	SUNBLK,S	5P(⁷ 007	2474200	03944	2	:0	2/3/2019		3/16/2019	March 2019	
Y	2	дд		AB		AC		Αυ	AL		A	-	AG			чн		АІ	дJ	AK.
Supplier	- CV - 0	Categor 🕋	Promo	tionForm	-	TotalEa:	Tota	al₩e:	 OrderQua 	ant 🛫 M	ICBT	ier 🗂 🛛	UNFITi	er 🛫 T	otalDis	countT 🔫	Order	QuantityTi 🔫	MCBTier 😁	UNFITie
HAIN CELESTIA	LGROUCV	HABA	Nationa	al Monthly Prom	otion	20.00	20.0	0												
HAIN CELESTIA	LGROUCV	HABA	Nationa	al Monthly Prom	otion	20.00	20.0	0												
HAIN CELESTIA	LGROUCV	HABA	Nationa	al Monthly Prom	otion	20.00	20.0	0												
HAIN CELESTIA	LGROUCV	HABA	Nationa	al Monthly Prom	otion	20.00	20.0	0												
HAIN CELESTIA	LGROUCV	HABA	Nationa	al Monthly Prom	otion	20.00	20.0	0												
												-					1			

Editing the Discount on a Promotional Form

• A promotional form can be edited from Draft, Submitted, Revision, Resubmitted or Approved.

- Editing from Submitted or Approved moves the promotion into Revision Status and the form will then need to be Resubmitted.
- o Forms cannot be edited after Finalization
- To edit the form, click on the edit carrot and select Edit Details.

Prom	otion	S							
	1	ID	Supplier Name	Brand	Promo Type	Promo Month	Submitted By	Last Updated 👻	
		42	HAIN CELESTIAL GROUP	ALBA BOTANICA	National Monthly Promotion	March 2019	Broker Manager	8/27/2018	
	!	ID	Supplier Name	Brand	Promo Type	Promo Month	Submitted By	Last Updated 👻	
	!	ID 42	Supplier Name	Brand ALBA BOTANICA	Promo Type National Monthly Promotion	Promo Month March 2019	Submitted By Broker Manager	Last Updated 👻 8/27/2018	

- You will be prompted to confirm you want to edit the details of a Submitted, Resubmitted or an Approved promotion.
 - $^{\circ}_{\circ}$ To move forward with the edit, click Edit Details. To return to the previous screen, click no.



• You may navigate to the Promotion Details page and Add Products page by clicking next or using the menu on the left.

1 Promotion Type	Promotion Form * National Monthly Promotion
2 Promotion Details	Monthly Specials:
3 Add Products	Upon submission of this agreement to UNFI, the supplier agrees to the deals provided and to pay the listing fees associated with the same. Please note that if you do not have a current UNFI Ad Agreement you will be charged as follows:
 Workflow History 	2023 Rates Item Listing Per Item/Per DC \$50 Example: 5 items active in 10 DCs= \$2,500
	2024 Rates Item Listing Per Item/Per DC \$50 Example: 5 items active in 10 DCs= \$2,500
	All shippers and non-counter displays included on your promotional form will be processed as unpublished deals. Please remember that Private and Control Label Brands are not to be submitted on National Monthly Promotion Forms.
	If you have any questions please contact: MonthlySpecials@unfi.com
	**Program details and rates subject to change.
	Next > Cancel

- To edit the discount to all products you may adjust from the Promotion Details Page.
 - If you adjusted individual items to have a different discount in the original file, say adding an OI to certain items on this MCB deal, the OI will remain unless you enter an OI on this screen.
 - Original Submission

Products								
Description	UPC	Pack Size	OI%	MCB%	UNFI%	East Total	West Total	
AFTER SUN GEL,98% ALOE	00724742004019	1/8 FZ	15	20.00		35	35	×
AFTER SUN LOTION,85% ALOE	00724742004026	1/8 FZ		20.00		20	20	×
AFTER SUN LTN,KONA COFFEE	00724742008260	1/8.5 FZ		20.00		20	20	×
DSP,FLR,SUNCARE,SIDEKICK	00724742004699	44/CT	15	20.00		35	35	×
DSP,LIP BALM SUNBLK,SPF25	00724742003944	24/.15 OZ		20.00		20	20	×
Showing 1 to 5 of 5 entries								

Adjust MCB from Promotion Detail Page

1 Promotion Type	Supplier: HAIN CELESTIAL GRO	UP	ClearVue		Submitted By: Broker Manage	er	
2 Promotion Details	Contact Phone *		Brand *	X *	Category *		× *
3 Add Products							
Workflow History	Promotional Month 2019 - March	× *	Deadline to Submit 09/07/2018				
	From: *		To: *				
	02/03/2019		03/16/2019				
	National	01%	MCB%	UNFI%	East Discount	West Discount	15
			< Previous Next > Cance	el			

Products	UDC	Dock Size	01%	MCRW	11115-107	Faat
Description	UFC	Fack Size	01%	WICD70	UNFI%	Lasi
AFTER SUN GEL,98% ALOE	00724742004019	1/8 FZ	15	15		
AFTER SUN LOTION,85% ALOE	00724742004026	1/8 FZ		15		
AFTER SUN LTN,KONA COFFEE	00724742008260	1/8.5 FZ		15		
DSP,FLR,SUNCARE,SIDEKICK	00724742004699	44/CT	15	15		
DSP,LIP BALM SUNBLK,SPF25	00724742003944	24/.15 OZ		15		
Showing 1 to 5 of 5 entries				\bigcirc		

• To adjust all items to the same discount. On the Promotion Details tab enter a discount into both fields.



Products								
Description A	UPC	Pack Size	01%	MCB%	UNFI%	East Total	West Total	
AFTER SUN GEL,98% ALOE	00724742004019	1/8 FZ	0	15		15	15	×
AFTER SUN LOTION,85% ALOE	00724742004026	1/8 FZ	0	15		15	15	×
AFTER SUN LTN, KONA COFFEE	00724742008260	1/8.5 FZ	0	15		15	15	×
DSP,FLR,SUNCARE,SIDEKICK	00724742004699	44/CT	0	15		15	15	×
DSP,LIP BALM SUNBLK,SPF25	00724742003944	24/.15 OZ	0	15		15	15	×
Showing 1 to 5 of 5 entries								

• After editing, click next to move to the Workflow History tab.

 Enter a comment as to what edits were performed and click Resubmit to send for Approval or Save to keep as Revision or Draft.

Comments											
В	ΙU	≡	±	≡	0						
Adjusted	Discount										*
											Ŧ
ວ ເ											0
					< Previo	us Save	Resubmit	Cancel			

• If you do not enter a comment, you will receive the following error message.



- After Saving or Resubmitting, you will be brought back to the Promotions Dashboard.
- If you have gone into the form to edit and then need to leave the form it will remain in Revision status until Resubmitted.

Editing the Products on a Promotional Form

- A promotional form can be edited from Draft, Submitted or Approved.
 - Editing from Submitted or Approved moves the promotion into Revision Status and the form will then need to be Resubmitted.
 - Forms cannot be edited after Finalization
- To edit the form, click on the edit carrot and select Edit Details.

Prom	otions	S							⊥ Export Promot	+ New Promotion
	1	ID	Supplier Name	Brand	Promo Type	Promo Month	Submitted By L	ast Updated 👻	Status A	ssigned
		42	HAIN CELESTIAL GROUP	ALBA BOTANICA	National Monthly Promotion	March 2019	Broker Manager 8	/27/2018	Approved	edit v
	!	ID	Supplier Name	Brand	Ргото Туре	Promo Month	Submitted By	Last Updated 👻	Status	Assigned
		42	HAIN CELESTIAL GROUP	ALBA BOTANICA	National Monthly Promotion	March 2019	Broker Manager	8/27/2018	Approved	Edit Details
		37	HAIN CELESTIAL GROUP	LIVE CLEAN	National Monthly Promotion	May 2019	Broker Manager	8/22/2018	Submitted	Copy Form Export

- You will be prompted to confirm you want to edit the details of a Submitted, Resubmitted or an Approved promotion.
 - To move forward with the edit, click Edit Details. To return to the previous screen, click no.



• You may navigate to the Add Products page by clicking next or using the menu on the left.

	Promotion Form *
Tronouon Type	National Monthly Promotion
2 Promotion Details	Monthly Specials:
3 Add Products	Upon submission of this agreement to UNFI, the supplier agrees to the deals provided and to pay the listing fees associated with the same. Please note that if you do not have a current UNFI Ad Agreement you will be charged as follows:
• Workflow History	2023 Rates Item Listing Per Item/Per DC \$50 Example: 5 items active in 10 DCs= \$2,500 2024 Rates Item Listing Per Item/Per DC \$50 Example: 5 items active in 10 DCs= \$2,500 All shippers and non-counter displays included on your promotional form will be processed as unpublished deals. Please remember that Private and Control Label Brands are not to be submitted on National Monthly Promotion Forms. If you have any questions please contact: MonthlySpecials@unfi.com **Program details and rates subject to change. Next > Cancel

• From the Add Products Page you can select products to be Added or Remove products.

1 Promotion Type	Brand: ALBA BOTANICA							
2 Promotion Details	Select Products	Description		٩				
Workflow History	Description [▲]	UPC	Pack Size	Select All				
	ACNEDOTE CLEAN TREAT TWL	00724742007652	1/30 CT					
	ACNEDOTE DEEP CLN ASTRNGT	00724742007638	1/6 FZ					
	ACNEDOTE DEEP PORE WASH	00724742007607	1/6 FZ					
	ACNEDOTE FACE&BODY SCRUB	00724742007614	1/8 OZ					

Products

Description A	UPC	Pack Size	OI%	MCB%	UNFI%	East Total	West Total	
AFTER SUN GEL,98% ALOE	00724742004019	1/8 FZ	0	15		15	15	×
AFTER SUN LOTION,85% ALOE	00724742004026	1/8 FZ	0	15		15	15	×
AFTER SUN LTN,KONA COFFEE	00724742008260	1/8.5 FZ	0	15		15	15	×
DSP,FLR,SUNCARE,SIDEKICK	00724742004699	44/CT	0	15		15	15	×
DSP,LIP BALM SUNBLK,SPF25	00724742003944	24/.15 OZ	0	15		15	15	×

Showing 1 to 5 of 5 entries

- After editing, click next to move to the Workflow History tab.
 - Enter a comment as to what edits were performed and click Resubmit to send for Approval or Save to keep as Revision or Draft.

B I U E E I III IIII IIIII Adjusted Discount Adjusted Second IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	*
Adjusted Discount	-
	Ŧ
່ວ c	0
< Previous Save Resubmit Cancel	

• If you do not enter a comment, you will receive the following error message.



• After Saving or Resubmitting, you will be brought back to the Promotions Dashboard.

• If you have gone into the form to edit and then need to leave the form it will remain in Revision status until Resubmitted.

Copying a Form

• Forms may be copied from Submitted, Resubmitted, Approved, and Finalized.

Prom	otions	5								+ New Promotion
	1	ID	Supplier Name	Brand	Promo Type	Promo Month	Submitted By	Last Updated 👻	Status	Assigned
		42	HAIN CELESTIAL GROUP	ALBA BOTANICA	National Monthly Promotion	March 2019	Broker Manager	8/27/2018	Approved	edit 🗸
	!	ID	Supplier Name	Brand	Promo Type	Promo Month	Submitted By	Last Updated 👻	Status	Assigned
		42	HAIN CELESTIAL GROUP	ALBA BOTANICA	National Monthly Promotion	March 2019	Broker Manager	8/27/2018	Approved	Edit Details
		37	HAIN CELESTIAL GROUP	LIVE CLEAN	National Monthly Promotion	May 2019	Broker Manager	8/22/2018	Submitted	Copy Form

• Click Copy Form



• If there are items that have become inactive, since the original promotion was created there will be a popup indicating which ones. Click OK to continue.



• This will bring you onto the Promotion Type tab. From here navigate to the Promotions Detail Tab to select the Promotional Month.

2 Promotion Details	Contact Phone *	
-	860-774-2800	
3 Add Products		
Workflow History		
,	Promotional Month	
	Select an Option	*
		Q
	2023 - September	· · · · · · · · · · · · · · · · · · ·
	2023 - October	
	2023 - November	
	2023 - December	
	2024 - January	
	2024 - February	
	2024 - March	
	2024 - April	
	2024 - May	_
	2024 - June	·

- At this point the discount can also be adjusted if necessary.
- Click Next or use the left menu to navigate to the Add Products page.
- On the Add products page double check all products in the discount section are correct.
- Click Next or use the left menu to navigate to the Workflow History page to Save or Submit the promotion.

Promotions Quick Tips:

> When leaving a promotional form, you will be prompted as follows:



- > As a Supplier/Broker, you can Delete promotions that are in the Draft state.
- > The Promotional Form can be navigated by the left menu as well as clicking Next or Previous.



- If a promotion needs to be cancelled, please put a revision comment to that effect and resubmit. The promotion will then be Rejected as confirmation.
- If on the Add Products page, you have filtered the products and then click Add All Products for Selected Brand it will add all products not just those within the filtered results.