

myUNFI Supplier

myUNFI Enrollment from Natural Portal

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UNFI Internal Purposes Only



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Purpose

Describe the process whereby Natural Portal users...

- Enroll in myUNFI
- Login to myUNFI
- Utilize the myUNFI Supplier Dashboard
- Access Natural Portal via myUNFI

Intended for

Natural Portal users that need to enroll in myUNFI.



Natural Portal – Existing User

Jim Smith is a Natural Portal user. He is setup as a Supplier.

Sı	upplier Portal 🗉	dit User				<i>,</i>
Er	mail *	myUNFI Enrollment Status	First Name *		Last Name *	
	Jim.Smith@abcde.com	false	Jim		Smith	
Pł	hone Number		Mobile Number		Fax Number	
	401-722-9999		401-333-1122			
Ad	ddress 1			Address 2		
	109 Smith Street					
Ci	ty		State/Province	Postal Code	Country	
	Providence		Rhode Island × *	02908	United States	
G	ompany Search for Iobal Role Supplier	× *	Supplier or Bro	ker		
	Company Relationships					+ Add Company
	Company	Company Roles	Contact Types	[x] Default?	Broker Reporting	
	STONYFIELD FARM 11280	Supplier Owner, Reporter	Accounts Receivable	0	~	xremove Export Pr

Continue to major section called **MyUNFI Enrollment Startup**.



myUNFI Enrollment Startup

It is time for Jim Smith to enroll in myUNFI.

Jim signs in to Natural Portal using the existing Natural Portal login page.

Login to Natur Portal using th legacy login scre
Welcome Back Your session has timed out. Please logingein. Email/Username
Jim.Smith@abcde.com
Password
Forgot your password?
For additional help or access, contact your Supplier Manager or Supplier Support
Not a UNFI Supplier yet? Click here to find out how to



Upon logging in, Jim Smith is greeted with a prompt to enroll in myUNFI. Jim can choose to begin enrollment or defer enrollment to a later date. If Jim defers, he will be asked to enroll each day until he enrolls. After two weeks of deferrals, the **Ask Me Later** button will no longer appear, and Jim will be forced to begin the enrollment process.

Jim Smith clicks the **Begin Enrollment** button.

ClearVue	STONYFIELD FARM	
	MyUNFI Supplier Portal	
	myUNFI.	
	myUNFI Supplier is available for you	
s Price Changes	Please create your account by enrolling in our new digital platform, myUNFI. In myUNFI, you will be able to access all of your UNFI applications, tools and resources that you use every day.	
	Once enrollment is complete, you will access all of your tools through myUNFI Supplier.	Date Submitted
LD FARM	Ask Me Later Begin Enrollment	
LD FARM		
LD FARM	90 1	



Jim Smith reaches Step 1 of the myUNFI Enrollment process.

If Jim has an existing "Supplier" SV Harbor or myUNFI user id, he should click Yes. Otherwise, Jim should click No.

Note: There is a difference between having a "Supplier" SV Harbor account vs "Customer" SV Harbor account. If Jim has a "Customer" SV Harbor account only or no SV Harbor account at all, he should click the **No** radio button.

my UNFI .				
Create your new myUNFI account This will replace your current account. With this new account, you will still be able to access all the tools you use every day.				
1 2 3 4 SVHarbor Supplier User Info myUNFI Portal				
All fields required Do you have an existing Supplier SVHarbor account that you use to access Conventional Supplier tools? Please do not enter Customer SVHarbor credentials. If you are an UNFI associate, select yes. No Yes				
Step 1 Complete				

Continue to major section called MyUNFI Enrollment – No Previously Existing SV Harbor Account.

UNFI Internal Purposes Only



myUNFI Enrollment – No Previously Existing SV Harbor Account

For Step 1 (SV Harbor), let us assume that Jim Smith does not have an existing "Supplier" SVHarbor account. Jim clicks the **No** radio button followed by **Step 1 Complete**.

Note 1: If Jim has a previously existing "Supplier" SV Harbor account, he should continue to major section called **MyUNFI Enrollment For User with Existing SV Harbor Account.**

Note 2: There is a difference between having a "Supplier" SV Harbor account vs "Customer" SV Harbor account. If Jim has a "Customer" SV Harbor account only or no SV Harbor account at all, he should click the **No** radio button followed by **Step 1 Complete**.

	my UNFI.	
Create your This will replace account, you wi use every day.	r new myUNFI acco e your current account. With Il still be able to access all t	unt n this new the tools you
1	(2) (3) (Supplier User Info Portal	(4) myUNFI
All fields required Do you have an you use to acce Please do not e If you are an UN No Yes	existing Supplier SVHarbor ess Conventional Supplier to inter Customer SVHarbor cri IFI associate, select yes. Click No or Yes	account that ools? edentials.
	Step 1 Complete	



Control flows to Step 2 (Supplier Portal) where Jim enters his existing Natural Portal user id and password. Jim clicks **Step 2 Complete**.

my UTIFI.	
Create your new myUNFI account This will replace your current account. With this new account, you will still be able to access all the tools you use every day.	
SVHarbor Supplier User Info myUNFI Portal	Enter Natural Portal Credentials
Current Natural Supplier Portal Username	
Jim.Smith@abcde.com	
Current Natural Supplier Portal Password	
⊚ ⊗	
Forgot password? Use <u>Supplier Portal</u> to recover	
Back Step 2 Complete	Click Step 2 Complete



Control flows to Step 3 (User Setup). Jim Smith's user information from Natural Portal is displayed. Please enter any missing user attributes and click **Step 3 Complete**.

myUNFI Enrollment	Country
my UNFI.	
Create your new myUNFI account	Address
This will replace your current account. With this new	109 Smith Street
the every day.	May estimation (NGR/5, 5, 7, V/6, 7, 37)
	City
o—o—o—o	Providence
SVHerbor Supplier User Info myUSPI Partal	May not comain (%)SCC 5.7, VSC (5.9)
	Date
All fields required urbox marked optional. Clear all	
First Name	To find design 0
	2.p Lode (optional)
Jin O	02908
Ray not contain (MCGCK TUT) VOR (§ 3/3 4/58	May extinue (NCR/2) 7/7 (V(R) 7/2)
iddle Initial (optionel)	Phane Number
	(401) 722-9999 (
May not contain 19/30/01/07/07/07/07/3/3	 10 digits minimum
Last Name	Extension number optional
Smith O	Enal
May not contain (%/30% %/%/90% 3/3 5/5)	
Title (optione)	Max and another (Makes 5.5, 2004) 201
May not mariale (%02/2) (17/20/2) (27)	Back Step 3 Complete
anity.	



Control flows to Step 4 (myUNFI). Jim creates new a user id and password for myUNFI. Jim clicks **Step 4 Complete**.

my UNFI	
Create your new myUNFI account This will replace your current account. With this new account, you will still be able to access all the tools you use every day.	
SVHarbor Supplier User Info myUNFI Portal	
myUNFI Login ID	New multivel
 Must be between 6 and 30 characters in length Must start with a letter May not contain spaces Can only contain letters, numbers, hyphens(-), underscore(_), period(.), or ((3)) 	
© ©	New myUNFI Password
 10 characters minimum Must contain atleast 3 out of these 4 - 1 lowercase letter, 1 uppercase letter, 1 number, 1 special (non-alphanumeric) character Password may not match your User Id May not match your existing user profile attributes Avoid common words 	
Confirm myUNFI Password	
·····	Reenter myUNFI Password
Back Step 4 Complete	Click Step 4 Complete



Jim Smith is successfully enrolled in myUNFI and is presented with the option to click **Continue to myUNFI**.

myUNFI Enrollment

my UNFI	
Create your new myUNFI account This will replace your current account. With this new account, you will still be able to access all the tools you use every day.	
SVHarbor Supplier User Info myUNFI Portal	Success!
Vour myUNFI enrollment is complete JimSmithMyUNFI@abcde.com, Your myUNFI credentials are complete and can now be used to log in to myUNFI.	
Continue to myUNFI	Click to access myUNFI

If you have successfully completed this section, continue to major section called **Authenticating to myUNFI**.



myUNFI Enrollment For User with Existing SV Harbor Account

In this **Step 1** (SVHarbor) scenario, Jim Smith has a previously created "Supplier" SVHarbor user name and password because of past "Supplier" SVHarbor work. Jim clicks the **Yes** radio button, enters his "Supplier" SV Harbor user name/password, and clicks **Step 1 Complete**.

Note: There is a difference between having a "Supplier" SV Harbor account vs "Customer" SV Harbor account. Do not enter "Customer" SVHarbor account credentials where it calls for "Supplier" SVHarbor account credentials.

Create your ourrent account. With this new account, you will still be able to access all the tools you access you will still be able to access all the tools you access you will still be able to access all the tools you access you will still be able to access all the tools you access you will still be able to access all the tools you will still be able to access all the tools you will still be able to access all the tools you will still be able to access all the tools you will still be able to access all the tools you will still be able to access all the tools you will still be able to access all the tools you will still be able to access you will not access and the tools you will be able to access the supplier style or access the tools. A ledda required A to use an outer Customer SVHarbor credentials. It you are an UNFI associate, select yes. It will be able to log in to myUNFI with these Supplier SVHarbor account. It will be able to log in to myUNFI with these Supplier SVHarbor (myUNFI @abcde.com) It will be able to log in to myUNFI with these Supplier SVHarbor (myUNFI @abcde.com) It will be able to log in to myUNFI with these Supplier SVHarbor (myUNFI @abcde.com) It will be able to log in to myUNFI with these Supplier SVHarbor (myUNFI @abcde.com) It will be able to log in to myUNFI with these Supplier SVHarbor (myUNFI @abcde.com) It will be able to log in to myUNFI with these Supplier SVHarbor (myUNFI @abcde.com) It will be able to log in to myUNFI with these Supplier SVHarbor (myUNFI @abcde.com) It will be able to log in to myUNFI Password? It will be able to log in to myUNFI with these Supplier SVHarbor (myUNFI @abcde.com) It will be able to log in to myUNFI with these Supplier SVHarbor (myUNFI @abcde.com)
<complex-block> Image: strain stra</complex-block>
Al fields required Do you have an existing Supplier SVHarbor account that guest to access Conventional Supplier tools? These do not enter Customer SVHarbor credentials. The to access Conventional Supplier tools? The total acce
Please do not enter Customer SVHarbor credentials. If you are an UNFI associate, select yes. No Yes Yes Ves, I have a Supplier SVHarbor account. For the bable to log in to myUNFI with these Supplier SVHarbor credentials. Supplier SVHarbor/myUNFI Username JimSmithMyUNFI@abcde.com Supplier SVHarbor/myUNFI Password Supplier SVHarbor/myUNFI Password Prost Password? Please contact your company dministrator or the Helpdesk at 1-689-767-4227, Option 5. It you require further assistance, please contact; MerhandisingServices@unfi.com Step 1 Complete Citck Step 1 Complete
Yes Yes Yes Supplier SVHarbor Supplier SVHarbor/myUNFI Username ImSmithMyUNFI@abcde.com JimSmithMyUNFI@abcde.com ImSmithMyUNFI@abcde.com Supplier SVHarbor/myUNFI Password ImSmithMyUNFI@abcde.com Forgot Password? Please contact your company administrator or the Helpdesk at 1-898-767-4227. Option 5. If you require further assistance, please contact MerchandisingServices@unfi.com Click Step 1 Complete
You'll be able to log in to myUNFI with these Supplier Supplier SVHarbor/myUNFI Username JimSmithMyUNFI@abcde.com Supplier SVHarbor/myUNFI Password Composed Supplier SVHarbor/myUNFI Password Porgot Password? Please contact your company administrator or the Helpdesk at 1-899-767-4227, Option 5. If you require further assistance, please contact MerchandisingServices@unfi.com Step 1 Complete
Supplier SVHarbor/myUNFI Username Jim SmithMyUNFI@abcde.com Supplier SVHarbor/myUNFI Password Forgot Password? Please contact your company administrator or the Helpdesk at 1-989-767-4227, Option 5. If you require further assistance, please contact MerchandisingServices@unfi.com Step 1 Complete
Supplier SVHarbor/myUNFI Password Credentuals Supplier SVHarbor/myUNFI Password © © Forgot Password? Please contact your company administrator or the Helpdesk at 1:898-767-4227, Option 5. If you require further assistance, please contact MerchandisingServices@unfi.com Step 1 Complete Click Step 1 Complete
O O O O Forgot Password? Please contact your company administrator or the Helpdesk at 1-898-767-4227, Option 5. If you require further assistance, please contact MerchandisingServices@unfi.com Click Step 1 Complete
Forgot Password? Please contact your company administrator or the Helpdesk at 1-898-767-4227, Option 5. If you require further assistance, please contact <u>MerchandisingServices@unfi.com</u> Step 1 Complete Click Step 1 Complete
MerchandisingServices@unfi.com Step 1 Complete Click Step 1 Complete
Step 1 Complete Click Step 1 Complete

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Control flows to Step 2 (Supplier Portal) where Jim enters his Natural Portal user id and password. Jim clicks **Step 2 Complete**.

myUNFI Enrollment	
my UNFI	
Create your new myUNFI account This will replace your current account. With this new account, you will still be able to access all the tools you use every day.	
SVHarbor Supplier Portal myUNFI	Enter Natural
Current Natural Supplier Portal Username Jim.Smith@abcde.com	Credentials
Current Natural Supplier Portal Password	
••••••	
Forgot password? Use <u>Supplier Portal</u> to recover	4
Back Step 2 Complete	Click Step 2 Complete



Control flows to Step 3 (myUNFI). Jim Smith's Natural Portal id is now linked to his SVHarbor ID. Jim is successfully enrolled in myUNFI and may click the **Continue to myUNFI** button.

myoinFi Enrolimen	t
my UNFL	
Create your new myUNFI account This will replace your current account. With this new account, you will still be able to access all the tools use every day.	v you
SVHarbor Supplier Portal myUNF	FI Success!
Your myUNFI enrollment is complete	
JimSmithMyUNFI@abcde.com, Your myUNFI credentials are complete and can no be used to log in to myUNFI.	ow
Continue to myUNFI	Click to access myUNFI

Continue to major section called <u>Authenticating to myUNFI</u>.



Authenticating to myUNFI

Jim Smith enters his newly created myUNFI user id and clicks Log in to myUNFI.





Jim Smith enters his newly created myUNFI password and clicks Log in to myUNFI.

my UNFI.	
Sign in with your username	
Username	Enter
JimSmithMyUNFI@abcde.com	Password
Password	
	0
Forgot your password?	
Log in to myUNFI	Click Logir
Need a myUNFI Login? <u>Enroll</u> today.	
If you need help with an existing account, please contact Customer Care.	t

Continue to major section called Using myUNFI and Single Sign On for Natural Portal.



Using myUNFI and Single Sign On for Natural Portal

Iim Smith lands on the myUNFI Supplier myUNFI Tools ~ Resources ~	Dashboard. Explore!	⑦ J Jim Smith ~
Hello, Jim. Welcome to the new myUNFI Dashboard! As a first big step in consolidating your tools and resources, we've or page as a single location to access everything you need to do your jo This page will continue to be updated, bringing you the content you n and easier.	eated this b today. Add a favorite application	
Favorite Tools A	The second se	Supplier Reporting A
Training Resources A myUNFI Sup	plier Portal (Natural) SVHarbor (Conventional)	SUPPLIER SUPPORT - We're here to help Be sure to check out our <u>FAQ</u> page for answers to common questions.



Now that Jim Smith is enrolled in myUNFI, his access to Natural Portal happens via myUNFI. Click the Tools dropdown.

Н	lello, Jim. Click Tools	
N	elcome to the new myUNFI Dashboard!	
As pa	s a first big step in consolidating your tools and resources, we've created this age as a single location to access everything you need to do your job today.	i -
Th	nis page will continue to be updated, bringing you the content you need faste	r

Under "Tools", Jim clicks "Natural Portal".



Jim Smith is brought directly to the Natural Portal in a new browser tab. Since Jim has already signed in to myUNFI, he does not need to login using the Natural Portal login page. Jim may continue to work in the Natural Portal.

=	Supplie	r Port	al H	ome C	learVue	STONY	FIELD FARM	16 18 2	1	Du coloctino To	ala - Natural Darta	I feering and INIT	>	↓ Jim Smith ~
🖶 Home								_	5	Jim has automa	atically signed in to	Natural Portal	' [
\delta Suppliers	Supplier	✓ Se	earch for							without authention	cating from the leg	acy login page	J	٩
Products	_													
Promotions	Inbox	New Pro	ducts Pa	ack Changes	Price Changes	Promotions	Purchasing	View All						Export Inbox
Supplier Changes													•	
💭 Purchasing	1	Ind	ID	Supplier		SM#	Brand	# Items	Prom	o Month 👻	Date Submitted	Status		Assigned to 👻
Appointments		CV	4188	STONYFIELD	FARM	90		1				Draft	î.	
D Deserte													-	



To disconnect, Jim should click the "Log Out" button for Natural Portal.

	Suppl	ier Por	tal	Home C	learVue	STONY	FIELD FARM	112					4	Jim Smith 🗸
# Home											Click Logo	ut to exit Portal		My Account
🚴 Suppliers	Supplie	r v	Search for								Indiaran	ontai		Log out
Products														La con
Promotions	Inbox	New F	roducts	Pack Changes	Price Changes	Promotions	Purchasing	View All					T Simple Steps	V Export Inbox
Supplier Changes												•		
Purchasing	-	Ind	ID	Supplier		SM#	Brand	# Items	Promo Month 👻	Date Submitted	Status		Assigned to	•
Appointments		cv	4188	STONYFIELD	FARM	90		1			Draft			

In the newly created browser tab, control is returned to the myUNFI Supplier Dashboard. To disconnect from myUNFI, click "Log Out" using the dropdown menu found under Jim Smith's name in the upper right section of the screen.

Note: Multiple myUNFI tabs may exist after logging out from the Natural Portal. It is ok to logout of these or click the X in the upper right of the browser tab.





Warning: It is possible that some users will experience an issue the first time logging out of Natural Portal while using Single Sign On. Some users will be directed to the Natural Portal

legacy Login page. If this happens to you, it will only be the first time after myUNFI Enrollment. This will not happen to everyone. In this scenario, do not attempt to login using this

page. It will not work. Click the X to exit the browser tab.

We	
Wel	
Email	Come Back
Building better relationships.	iord t your password?
For ad or Sup	Log in ditional help or access, contact your Supplier Manager uplier Support
See now. becom	e one. Supplier Portal v4.19.9



Warning: If you receive the Enrollment prompt shown below while connecting from myUNFI, disconnect from myUNFI and clear your browser cache.



If using the Google Chrome browser, continue to <u>Clear Your Chrome Browser Cache</u>. If using Microsoft Edge browser, continue to <u>Clear Your Edge Browser Cache</u>.



Clear Your Chrome Browser Cache

From the Chrome browser, click the CTRL-SHIFT-DELETE keys at the same time.

The **Clear browsing data** window appears.

Click the **Clear data** button.

When the **Clear browsing data** window disappears, the cache is cleared.

Exit Chrome and start a new Chrome browser session.





Clear Your Edge Browser Cache

From the Microsoft Edge browser, click the CTRL-SHIFT-DELETE keys at the same time.

The **Clear browsing data** window appears.

Click the **Clear now** button.

When the **Clear browsing data** window disappears, the cache is cleared.

Exit Microsoft Edge and start a new Edge browser session.





Approvals

Name	Role	Signature	Date
	Business Sponsor		
	Business Owner		
	IT Stakeholder		
Victor Ferreira	IT Owner		
Maria Tracy	Product Owner		
	Project Manager		