

# myUNFI: Carrier Appointments

January 2025

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## myUNFI: Carrier Appointments Module Overview and Benefits

The Carrier Appointments application within myUNFI will provide you with the following enhancements to your current appointment management process:

Improved Appointment Visibility – The appointment module will provide the ability to view standing, pending, scheduled, and past appointments. Improved visibility will provide a better understanding of your business with UNFI.

Automated Appointment Set-up – The appointment module will enable you to submit load information through myUNFI and receive an immediate response with available appointment times. Selecting one of the options will provide UNFI's Inbound Logistics (IBL) team with an appointment request. If the appointment time is available, the IBL team can simply accept the request, generating an automated email confirmation, and publish the appointment in the Upcoming tab of your dashboard.

Reschedule a Confirmed Appointment – The appointment module will allow you to reschedule a confirmed appointment, add or remove POs, update carrier contact, and select an alternative delivery date.



# myUNFI: Appointment Module for Carriers

## **Request Access to the myUNFI**

## **Carrier Self Enrollment Form**

Carrier Self Enrollment Form is available from the main myUNFI.com login page by clicking <u>here</u> under the login button.

	my <b>UNFI</b>
Username	
Username	
	Log in to myUNFI
Need a myUNFI	Login? <mark>Request one <u>here</u>.</mark>
	with an existing account, please contact
If you need help <u>Customer Care</u> .	
Customer Care.	ore about myUNFI Customer Shopping and

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## **Carrier Sign-Up**

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1. Select *Carrier* user type and click the *Start Sign-Up* button to begin the myUNFI sign-up.

myUNFI Sign-Up
my <b>UNFI</b> .
<b>Almost there!</b> Please select your user type to begin myUNFI sign up
Customer
O Supplier O Associate
Start Sign-Up



2. Fill out the User Information section. All fields are required unless labeled as optional.

my <b>UNI</b>	<b>-1</b> .
Welcome to myUNFI Sign Welcome to the new myUNFI! We're and delivering information to build future – a foundation that optimize	e creating connections an intelligent digital
All fields required unless marked optiona	al. <u>Clear a</u>
User Information	
First Name	Middle Initial (optional
Last Name	
Last Name Title (optional)	

3. Fill out the Create Login ID section.

Create Login ID	
New Login ID	
Max length 30 characters	0/30
Max length 30 characters     Min length 6 characters	0/3
5	0/3
<ul> <li>Min length 6 characters</li> </ul>	0/3

**NOTE**: The system will check to verify your requested ID does not exist upon submission.



4. Fill out the Carrier Information section. All fields are required unless labeled as optional.

Carrier Name		
Max length 50 characters		0/50
Address		
City	Postal Code	
Country		
Select		~
State/Province		
Select		$\sim$
Comments (optional)		

5. Complete the reCAPTCHA and click the *Sign Up for myUNFI* button.



**NOTE**: If the button remains grey, a required field(s) is incomplete.





Check your inbox for a myUNFI Carrier Access Request Confirmation email.

## **Account Creation**

Upon submission your request will be routed for approval before you can create your account. Once your account has been approved by UNFI, you will receive an email from <u>no-</u> <u>reply@unfi.com</u> to complete your registration.



## Logging into myUNFI

## myUNFI Carrier Dashboard

After logging into myUNFI, you are directed to your main landing page: The Carrier Dashboard. This is a customizable page specific to our Carrier Community.

my UNFI. 🔌 Tools & Resources			⑦ Help & Support	M	MyUNFI Appointments 🗸
	Carrier Appointments Appoint	tanding Add Favorite			
Training & Publications		DC Hours and Information			
Resource Title 😓	File Type $\buildrel \ominus$	Select Distribution Center			
Carrier Self-Enrollment Form for New Users 12	Adobe PDF	Advantage Logistics Midwest - MRDC			
myUNFL Carrier Appointment Enhancements Overview [2]	Adobe PDF	After-hours Support			2
myUNFI Carrier Appointments User Manual	Adobe PDF	Email Address			OGBAppts@unfi.com
		Receiving Hours	1	Mon - Fri 5:30 Al	/, 08:30 AM, 11:00 AM and 12:30 PM
		Address 501 North Mallick Road Oglesby, IL 61348			
			U		
© 2024 United Natural Foods, Inc.					Terms of Use   Privacy Policy

1. Log Out is located by clicking on your Name in the top right corner.

/ UNFI. 🖏 Tools & Resources		⑦ Help & Support	MyUNFI Appointments
	LE LE		My Profile
			Profile and Preferences
	Carrier Find my S Appointments Appoin		Change Password
Training & Publications		DC Hours and Information	Download Center
Resource Title 🗢	File Type $\buildrel \bigtriangledown$	Select Distribution Center Advantage Logistics Midwest - MRDC	Log Out
Carrier Self-Enrollment Form for New Users 12	Adobe PDF	Advantage Logistics midwest - MRDC	
myUNFI Carrier Appointment Enhancements Overview	Adobe PDF	After-hours Support	
myUNFI Carrier Appointments User Manual	Adobe PDF	Email Address	OGBAppts@unfi.com

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2. *Favorites* is a central block that allows you to select and display your most used applications. Your first login will load with a blank Favorite Tools section.



3. *DC Hours and Information* widget displays the selected information for the UNFI Distribution Center (DC).

~
OGBAppts@unfi.com
Mon - Fri 5:30 AM, 08:30 AM, 11:00 AM and 12:30 PM

- 4. Tools & Resources are combined to incorporate all your needs in one location.
- 5. *Help & Support* replaced Customer Care to be more inclusive.
- 6. *Training & Publications* is a new and direct connection to the most up-to-date training and resources available on Zendesk.

File Type $\Leftrightarrow$
Adobe PDF
Adobe PDF
Adobe PDF



## **Carrier Appointments Module Overview**

After navigating to your Carrier Appointments Dashboard, your screen will display available load and appointment information.

Your tabs may appear different than the example given depending on your Carrier type. For example, your company may not have "standing appointments" at any of the UNFI DCs; therefore, your *Standing* tab will be blank.

1. If you are associated to multiple Carrier Companies, you can switch Carriers in *My Profile* after clicking on *See My Carrier button*.

		Aft	er release	on 10/26/2024	4	
	Carrier Appointments	Tools 🗸 Resourc	es 🗸			MyUNFI Appointments
		JB H	unt Trans	sport - Brok	er	My Profile
Load	Standing	Pending	Upcoming	Past		See My Carrier
Load ID #	✓ Q Search	within		8 loads		O Profile & Preferences Change Password
LOAD ID# ^	ETA DATE & TIME 🗘	DESTINATION DC 🗘	PALLETS (# OF)	WEIGHT CUBES	PROTECTIO LEVEL	
2954990	09/04/2024 12:00 AM	UNFI Lancaster	1	1,916 40	D	[] Logout

After release on 10/26/2024

		JB Hu	nt Transp	ort - De	dicate	d	← BACK
Load	Standing	Pending	Upcoming	Past			Find and Select Carrier
Load ID #	✓ Q Search v	vithin		104 loads			O Bad Byron's Direct Delivery
LOAD ID# ^	ETA DATE & TIME 🗘	DESTINATION DC 🗘	PALLETS (# OF)	WEIGHT	CUBES	PROT	O Byron L Lang, Inc.
2917037	07/30/2024 12:00 AM	UNFI Bartlett	9	6,965	494	F	O Fennell & Sons Trucking
2959424	09/16/2024 12:00 AM	Pompano Beach	28	43,176	1,317	D	O Green Valley Foods

2. Your myUNFI main header remains with your currently selected Carrier shown.



3. *Load* tab displays offered loads available to be scheduled for delivery to a designated UNFI DC(s).

		Afte	er release o	on 10/26	/2024					
	Carrier Appointments	Tools ✔ Resou	irces 🗸				Canada Administrator			
	JB Hunt Transport - Asset									
Load	Standing	Pending	Upcoming	Past						
Load ID #	✓ Q Search	within		95 loads		Conta	ct UNFI New Appointment +			
LOAD ID# ^	ETA DATE & TIME 🗘	DESTINATION DC 🗘	PALLETS (# OF)	WEIGHT	CUBES	PROTECTION	ACTIONS			
2962932	09/24/2024 12:00 AM	UNFI Racine	39	35,499	1,693	С	Schedule Load			
2963466	10/03/2024 12:00 AM	UNFI Richburg	26	39,918	1,760	D	Schedule Load			

4. Standing tab lists all available reoccurring appointments for specific UNFI DCs.

**NOTE:** Purchase Orders can be added to Standing Appointments. New Standing Appointments can only be created by emailing a Master Scheduler.

			After relea	ase on	10/26/2	2024					
≡ UNF	Carrier Appoint	ments Tools 🗸	Resources 🗸					Canada Administrator			
	JB Hunt Transport - Asset										
Load	Standin	g Pendin	g Upcomi	ng	Past						
Appointment I	D# 🗸 Q	Search within	😤 Refine		14 appoir	ntments	Contact UNFI	New Appointment +			
APPT A	ETA DATE & TIME 🗘	DESTINATION DC 🗘	PALLETS WEIGHT	r CUBES	PROTECTION	COMMENTS					
81/1568	0/23/2024 11:00 M	UNFI Lancaster	0 0	0	RFR	RAC-LAN CHILL/I CROSSDOCK LOA		2300 JB HUNT DC to DC			
81/1569	0/30/2024 11:00 M	UNFI Lancaster	0 0	0	RFR	RAC-LAN CHILL/I CROSSDOCK LOA		2300 JB HUNT DC to DC			
81/162/	0/22/2024 11:00 M	UNFI Lancaster	0 0	0	RFR	RAC-LAN CHILL/I CROSSDOCK LOA		DO JB HUNT DC to DC			

-



5. *Pending* tab displays requested appointment information prior to being confirmed by the Inbound Logistics (IBL) team.

					After	release	e on 10	)/26/2024	4			
≡ <b>U</b> N	i <b>Fi</b> «	Carrier A	ppointme	nts Tools ❤	Resources	×					Canada Administr	ator
					JB Hu	nt Tra	nspo	rt - Ass	et			
Load		s	tanding	Pendin	g	Upcoming		Past				
Appointmer	nt ID #	~	Q Sea	arch within	1010 010	Refine		3 appointm	ents	Contact UNFI	New Appointmen	nt +
APPT A	ETA DA	TE & TIM	e 🗘	DESTINATION DC 🗘	PALLETS (# OF)	WEIGHT	CUBES	PROTECTION	COMMENTS		DATE & TIME (SUBMITTED)	\$
<u>8142170</u>	10/17/ AM	/2024 1	2:00	UNFI Hudson Valley	22	19,441	1,361	F	ROC-HVA WEI 0000	ONESDAYS @	10/10/2024 10:06 /	AM
9264734	10/16/	/2024 1	:00 AM	UNFI Mancheste	er 47	21,486	1,855	D			10/10/2024 10:07 /	AM
9264734	10/16/	/2024 1	:00 AM	UNFI Mancheste	er 2	792	64	D			10/10/20 <mark>24</mark> 10:07 /	AM

6. *Upcoming* tab displays all confirmed appointments.

After release on 10/26/2024

≡ UNFI	Carrier Appointments	Tools 🗸 Reso	urces 🗸				T	emporary Administrato
		JB Hu	int Transp	oort - D	edic)	ated		
Load	Standing	Pending	Upcoming	Past				
Appointment ID #	✓ Q Search	within	≅ Refine		11 appointn	nents	Contact UNFI	New Appointment
PPT ID# ^ ET	A DATE & TIME 🗘	DESTINATION DC 🗘	PALLETS (# OF)	WEIGHT	CUBES	PROTECTION	COMMENTS	ACTION
<u>9255554</u> 10,	/10/2024 11:00 PM	UNFI Gilroy	35	39,297	1,758	D		Reschedule
<u>9255568</u> 10	/11/2024 1:00 AM	UNFI Hudson Valle	y 36	37,875	1,785	D		Reschedule



7. *Past* tab displays previous landed, scheduled, and canceled appointments within the past 6 months.

		JB	Hunt Tran	sport - A	sset			
Load	Standing	Pending	Upcoming	Past				
Appointment I	D# ✔ Q S	Search within	홈 Refine	2474 apj	pointments	Conta	ct UNFI	New Appointment
APPT ID# ^	LOAD # 🗘	ETA DATE & TIME 🗘	DESTINATION	IDC 🗘	PALLETS (# OF)	WEIGHT	CUBES	PROTECTION
7702888	2927228	08/28/2024 12:00 AM	UNFI Morer	no Valley	23	20,117	1,310	с
8139420	2958512	09/16/2024 6:00 AM	UNFI Hudso	on Valley	31	24,637	1,101	с
8139421	2964348	09/24/2024 6:00 AM	UNFI Hudso	on Valley	26	20,964	1,284	с

## After release on 10/26/2024

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## **Create an Appointment for Vendor Ship POs (VSP)**

1. On the main Carrier Appointments Dashboard click the *New Appointment* + button.

≡ UNF	Carrier Appointments	Tools 🗸 Resour	ces 🗸				Canada Administrator			
JB Hunt Transport - Asset										
Load	Standing	Pending	Upcoming	Past						
Load ID #	✓ Q Search	within		95 loads		Conta	ct UNFI New Appointment +			
LOAD ID# ^	ETA DATE & TIME 🗘	DESTINATION DC 🗘	PALLETS (# OF)	WEIGHT	CUBES	PROTECTION	ACTIONS			
2962932	09/24/2024 12:00 AM	UNFI Racine	39	35,499	1,693	С	Schedule Load			
2963466	10/03/2024 12:00 AM	UNFI Richburg	26	39,918	1,760	D	Schedule Load			
2963468	10/03/2024 12:00 AM	UNFI Howell	26	35,276	1,824	D	Schedule Load			

- 2. On the *Create Appointment* screen, you will select the following:
  - Carrier Contact
  - o Destination Distribution Center
  - $\circ$   $\,$  POs using the Select POs accordion and Selected POs accordion
  - Load Type
  - Appointment Slot "MM/DD/YYYY HH:MM:SS AM/PM" using radio button



≡ UNFI Carrier Appointments Tools ∨ Resources ∨			Canada Administrator
← <u>Back</u>			
	Create Appointment		
Required fields marked with *			Reset all
Carrier *	Carrier Contact *	Destination Distribution Conter *	
JB Hunt Transport - Asset 🗸 🗸	Scroll through list or type to search	Scroll through list or type to search	
Select POs			^
	Please select a Destination Distribution Center to see search results.		
Selected POs			~
Select Load Type *			
Comments			
			0/200
For assistance with scheduling appointments, please contact the Distribution Center's Master Scheduler. For technic	oal support, please send an email to munfiportalgetup@unfi.com.		Cancel Confirm

After release on 1/16/2025

- 3. If needed, click the *Reset all* option at the top right-hand corner of the *Create Appointment* screen, which will reset the following selections: *Carrier Contact*, *Destination Distribution Center*, *Select POs accordion*, *Selected POs accordion*, *Select Load Type*, *Search for Appointments on or Next Available from*, appointment slots "MM/DD/YYYY HH:MM:SS AM/PM", and *Comments*.
  - **New Enhancement:** Ability to reset selections made on the Create Appointment screen.
- 4. Choose a *Carrier Contact* from the dropdown list.
  - **New Enhancement**: Ability to type to search for a Carrier Contact along with previous ability to scroll through list of options.

Carrier Contact *	Carrier Contact *				
Scroll through list or type to search	Bri	×			
1 IMD LOAD TENDERING GROUP	DI	©			
2 OTR LOAD TENDERING GROUP	Briana Northington				
ACE	Britni Mcfatrich				
Amanda Jones					
Add New Contact	Add New Contact				
ect a pestiliation pistripution center to see sea					



- 5. Choose a UNFI *Destination Distribution Center* from the dropdown list. This selection will load available POs based on the DC chosen.
  - **New Enhancement**: Ability to type to search for a Destination Distribution Center along with previous ability to scroll through list of options.

	After release on 10/26/2024	
Destination Distribution Center *		
Scroll through list or type to search	Destination Distribution Center *	
Advantage Logistics-Midwest	Adv	$\otimes$
Advantage Logistics-Southeast		
Alberts Denver	Advantage Logistics-Midwest	
Alberts New England	Advantage Logistics-Southeast	
Alberts South		

6. In the Select POs accordion, select one or more POs to add to your appointment.

- You can search for multiple POs at a time by entering PO numbers separated by commas in the search bar called *Search PO #s...* (i.e. 48194071, 48194380).
  - New Enhancement: Increased the character limit of search bar called Search PO #s... from 30 characters to 200 characters.
- Selected POs will appear on the table within the *Selected POs* accordion. You can click on the *X* to remove a PO from your appointment.

← <u>Back</u>				(	Create Appointment						
Required fie	lds marked with *										Reset all
Carrier *				Carrier Contact *			Destination Distrib	ution Center *			
JB Hunt	Transport - Asset		~	ACE		$\otimes$	Advantage Logi	stics-Midwest			$\otimes$
Select PC	Ds										^
Q 48	8196002, 48196003,	48196004, 48196005			$\otimes$						
	ll PO numbers e multiple POs with a c	omma ","			4 POs						
	P0# ^	PICKUP DATE	ETA DATE	NEEDED DATE	DC		PALLETS (# OF)	WEIGHT	CUBES	PROTECTION	
	48196002	02/03/2025	02/03/2025	02/03/2025	Advantage Logistics-Midwest		10	2,993	384	D	
	48196003	02/03/2025	02/03/2025	10/24/2024	Advantage Logistics-Midwest		65	18,799	2,744	D	
	48196004	02/03/2025	02/03/2025	02/03/2025	Advantage Logistics-Midwest		52	11,838	1,858	D	
	48196005	02/03/2025	02/03/2025	02/03/2025	Advantage Logistics-Midwest		104	33,808	5,104	D	
For assi	For assistance with scheduling appointments, please contact the Distribution Center's Master Scheduler, For technical support, please send an email to munificartalistup@unifi.com.										firm



~	48196004	02/03/2025	02/03/2025	02/03/2025	Advantage Logistics-Midwest	52	11,838	1,858	D
~	48196005	02/03/2025	02/03/2025	02/03/2025	Advantage Logistics-Midwest	104	33,808	5,104	D
lecte	d POs								
					4 POs				
	P0# ^	PICKUP DATE	ETA DATE	NEEDED DATE	DC .	PALLETS # OF	WEIGHT	CUBES	PROTECTION
)	48196002	02/03/2025	02/03/2025	02/03/2025	Advantage Logistics-Midwest	10	2,993	384	D
)	48196003	02/03/2025	02/03/2025	10/24/2024	Advantage Logistics-Midwest	65	18,799	2,744	D
)	48196004	02/03/2025	02/03/2025	02/03/2025	Advantage Logistics-Midwest	52	11,838	1,858	D
D	48196005	02/03/2025	02/03/2025	02/03/2025	Advantage Logistics-Midwest	104	33,808	5,104	D
ct Lo	ad Type *								
			~						

7. Choose a *Load Type* from the dropdown list.

After release on 11/13/2024								
elect Load Type *								
	^							
Pallet Load								
Floor Load								

- 8. Select a date option from the *Search for Appointments on or Next Available from* dropdown, which causes multiple appointment slots "MM/DD/YYYY HH:MM:SS AM/PM" to appear.
  - o New Feature: "Search for Appointments on or Next Available from" field
  - New Feature: Preferred date will appear with "(preferred)" on the right-side of the date (MM/DD/YYYY).
    - If the preferred date is in the past, then the dropdown options will be dates after preferred date.
    - If the preferred date is the current date, then there will be dropdown options starting with tomorrow's date.
    - If the preferred date is in the near future, then dropdown options will appear in this order: dates prior to preferred date, preferred date, and dates after preferred date.



#### If the preferred date is in the distant future, then dropdown options will appear in this order: preferred date and dates starting with tomorrow's date.

**NOTE:** The current date will not be a dropdown option in the "Search for Appointments on or Next Available from" field.

#### After release on 11/13/2024 Example with Preferred Date in the past

≡ ເ	OFI Carrier App	ointments Tools 🗸 Re	sources 🗸						Canada Admini	istrator
← <u>Back</u>										
				< 1	60 61 62 63 64					
Selecte	d POs									^
					1 PO					
	PO# ^	PICKUP DATE	ETA DATE	NEEDED DATE	DC	PALLETS # OF	WEIGHT	CUBES	PROTECTION	
$\otimes$	7771871	10/11/2024	11/11/2024	11/11/2024	UNFI Chesterfield	41	43,062	2,051	D	
Select Lo	ad Type *		Si	earch for Appointments on or Nex	t Available from *					
Pallet I	Load		~			^				
Next A	vailable Appointn	nent * Based on appointment day	rs out: Dry N/A   Chill N/A	11/11/2024 (preferred)						
Receiv	ing Hours			11/13/2024						
				11/14/2024						
0				11/15/2024						
Commen	its			11/16/2024						

#### Example with Preferred Date in the near future

=		r Appointments 🛛 Tools 🗸	Resources 🗸						Canada Admini	istrator
← <u>Back</u>										
				0						
Select	ed POs									^
				1PO						
	P0# ^	PICKUP DATE	ETA DATE	NEEDED DATE DC	P.4	OF	WEIGHT	CUBES	PROTECTION	
$\otimes$	48194071	11/25/2024	11/25/2024	11/20/2024	29		8,755	1,310	D	
Select L	oad Type *			11/21/2024						
Pallet	Load		~	11/22/2024						
Next A	Available Appo	intment * Based on appoint	ment days out: Dry N/A Chill N/	11/23/2024 A   11/24/2024						
Receiv	ving Hours			11/25/2024 (preferred)						
0 11/2	25/2024 5:30 AM	O 11/25/2024 6:00 AM (	) 11/25/2024 6:30 AM ()	11/: 11/26/2024						
Comme	ents			11/27/2024						
				11/28/2024						
				11/29/2024	-					
	ssistance with sch arrierPortalSupport		contact the Distribution Center	's N 11/30/2024				Ca	ncel Confirm	



≡ UNFL Carrier Appointments Tools ∨ Res

Examp	le with	Preferred	Date in	the future	

Canada Administr

Back									
					1 2 3 4 5 82 >				
Select	ed POs								
					1 PO				
	PO# ^	PICKUP DATE	ETA DATE	NEEDED DATE	DC	PALLETS # OF	WEIGHT	CUBES	PROTECTION
8	48195279	01/06/2025	01/06/2025	01/06/2025	Advantage Logistics-Midwest	44	41,845	1,370	D
elect L	oad Type *			Search for Appointm	ents on or Next Available from *				
Pallet	Load		~			^			
Vext /	Available Appoir	ntment * Based on appoints	nent days out: Dry N/A   Chill N/A	01/06/2025 (pre	ferred)				
Recei	ving Hours			11/13/2024					
0 01/	06/2025 5:30 AM	01/06/2025 6:00 AM	O 01/06/2025 6:30 AM						
Comme	ents			11/15/2024					

- 9. View *Receiving Hours* information populated below *Next Available Appointment* title.
  - **New Enhancement**: Receiving Hours information included on Create Appointment screen, Schedule Load screen, and Reschedule Appointment screen.

**NOTE:** "N/A" will appear if Receiving Hours information is not available.

Example w	After release on 11/13/2024 ith Receiving Hours informati		
			Canada Administrator
← Back			
	Create Appointment		
Required fields marked with *			Reset all
Carrier *	Carrier Contact *	Destination Distribution Center *	
JB Hunt Transport - Asset	Brenda Cain 🛞	Advantage Logistics-Midwest	8
Select POs			~
Selected POs			~
Select Lood Type *	Search for Appointments on or Next Available from *		
Floor Load 🗸	11/15/2024 (preferred)		
Next Available Appointment * Based on appointment days out: Dry N/A Chill N/	N   Freezer N/A   Repack N/A   Average N/A		
Receiving Hours	Mon-Fri 5:30am-1:30pm		
○ 11/14/2024 5:30 AM ○ 11/14/2024 6:30 AM ○ 11/14/2024 6:30 AM ○ 1	/14/2024 7:00 AM 🔿 11/14/2024 7:30 AM		
Comments			



Examp	le with Re	ceiving Hours i	nformation	not available	
≡ UNFI Carrier Appointments Tools ∽ Resource	es 🗸				Canada Administrator
Back					
		Create Appoint	ment		
equired fields marked with *					Reset all
Carrier *	Carrier Cor	ntact *		Destination Distribution Center *	
JB Hunt Transport - Asset	✓ ACE		8	UNFI York	۲
Select POs					~
Selected POs					~
Select Load Type *	Search for	Appointments on or Next Available from *			
Pallet Load	✓ 11/13/202	24	~		
Next Available Appointment * Based on appointment days out:	Dry N/A Chill N/A Freezer N/A	Repack N/A Average N/A			
Receiving Hours			N/A		
0 11/13/2024 12:00 AM 0 11/13/2024 12:30 AM 0 11/13/2024	1:00 AM 0 11/13/2024 1:30	AM () 11/13/2024 2:00 AM			
Comments					

- 10. Click the radio button next to the appointment slot "MM/DD/YYYY HH:MM:SS AM/PM" that you desire the load to be delivered on.
- 11. Type in any related information into the *Comments* textbox (optional).

**NOTE:** If desired date and time is not available as an appointment slot "MM/DD/YYYY HH:MM:SS AM/PM", then kindly type your desired date and time into the Comments textbox (in addition to clicking on one of the radio buttons for an appointment slot).

- 12. Click the *Cancel* button to exit or the *Confirm* button to submit.
  - New Enhancement: Confirm button enabled once the following are completed: 1) Carrier Contact is selected; 2) Destination Distribution Center is selected; 3) PO(s) is selected via "Select POs" accordion and "Selected POs" accordion; 4) Load Type is selected; 5) date is selected via "Search for Appointments on or Next Available from" field 6) radio button for an appointment slot "MM/DD/YYYY HH:MM:SS AM/PM" is selected.



#### After release on 1/16/2025

8 48196004	02/03/2025	02/03/2025	02/03/2025	Advantage Logistics-Midwest	52	11,838	1,858	D
⊗ 48196005	02/03/2025	02/03/2025	02/03/2025	Advantage Logistics-Midwest	104	33,808	5,104	D
lect Load Type *			Search for Appoint	tments on or Next Available from *				
Pallet Load		~	02/03/2025 (pre	eferred)	~			
ext Available A	ppointment * Based on ap	ppointment days out: Dry 1	Chill 1 Freezer 1 Repa	ack 1   Average 1				
ext Available A eceiving Hours ) 01/31/2025 5:30 / pomments				Mon-Fri 5:30am	n-1:30pm			

- 13. If the *Cancel* button is clicked (after one or more changes have been made on the Create Appointment screen), then the *Unconfirmed Appointment* modal will appear.
  - New Enhancement: Unconfirmed Appointment modal implemented on the Create Appointment screen, Schedule Load screen, and Appointment screen accessed via Standing tab.

- <u>Back</u>					
& 48196004     02/03/2025     02/03/2025	02/03/2025 Advantage Logistics-Midwest	52	11,838	1,858	D
⊗ 48196005 02/03/2025 02/03/2025	UNCONFIRMED APPOINTMENT This appointment will not be created. Continue without creating?	× 104	33,808	5,104	D
Select Load Type *	contract the second sec				
Pallet Load V	No				
Next Available Appointment * Based on appointmen					
Receiving Hours	Mon-Fri 5:30am-1:3	30pm			
For assistance with scheduling appointments, please cont support, please send an email to <u>myunfiportalsetup@unfi</u>		echnical		Cancel	Confirm



## Important Notes about Requested Appointments:

- At this step, the appointment is **not** confirmed.
- A member of UNFI's Inbound Logistics (**IBL**) team will review the appointment request and send a confirmation message from the following email: <u>TMSApp@unfi.com</u>.
- In the event the appointment time is not available, you will receive a second email notification with a rescheduled delivery time.
- If you do not receive an email within (1) one business day, check the Upcoming tab to see if the appointment was successfully scheduled.
- If the appointment is not scheduled, please contact your DC's Master Scheduler.



## Accept a Load

1. On the *Load* tab, search for a load by typing the *Load ID*# into the search box and hitting enter.

		<i>F</i>	After releas	e on 11/1	3/2024			
≡ UNFL	Carrier Appointments 🛛 Tools 🗸	Resources 🗸						MyUNFI Appointments
			JB Hunt Tra	ansport - B	roker			
Load	Standing Pending	Upcoming	Past					
Load ID #	✓ Q 2999679	$\otimes$		1 loads			Contact UNFI	New Appointment +
LOAD ID#	ETA DATE & TIME 🗘	DESTINATION DC 🖕	PALLETS (# OF)	WEIGHT	CUBES	PROTECTION	ACTIONS	
2999679	10/28/2024 12:00 AM	Centralia	9	20,893	404	D	Accept	Reject

- 2. Once you have located the load, click the *Accept button*.
- 3. In the *Accept Load* modal, provide any related comments to accepting the load (optional).



4. Click the *Cancel* button to exit or *Confirm* button to submit.

**NOTE:** If there is critical information that you want to relay, reach out to a UNFI Master Scheduler directly.



## **Reject a Load**

1. On the *Load* tab, search for a load by typing the *Load ID*# into the search box and hitting enter.

		Aft	ter release	e on 11/1:	3/2024	!		
≡ UNFL (	Carrier Appointments 🛛 Tools 🗸	Resources 🗸						MyUNFI Appointments
		J	B Hunt Tra	nsport - Br	oker			
Load	Standing Pen	ding Upcoming	Past					
Load ID #	✓ Q 2999679	$\otimes$		1 loads			Contact UNFI	New Appointment +
LOAD ID# ^	ETA DATE & TIME 🗘	DESTINATION DC 🗘	PALLETS (# OF)	WEIGHT	CUBES	PROTECTION	ACTIONS	
2999679	10/28/2024 12:00 AM	Centralia	9	20,893	404	D	Accept	Reject

- 2. Once you have located the load, click the *Reject* button.
- 3. In the *Reject Load* modal, select a reason for rejecting the load (required).

	release o	n 10/26/2024	
Past Reject Load	×	Past Reject Load	×
Required fields marked with *	— H	Required fields marked with *	
Please choose why you are rejecting this load. Reason *	- H	Please choose why you are rejecting this load. Reason *	
	~		^
Please add any comments necessary for this load.		Lack of Capacity	
		Rate is Not Accurate	- 1
		Cannot hit requested transit	
Maximum comment length: 200 characters		Maximum comment length: 200 characters	_
Cancel Confirm		Cancel Confirm	

- 4. Provide any related comments to rejecting the load (optional).
- 5. Click the *Cancel* button to exit or *Confirm* button to submit.

**NOTE:** If there is critical information that you want to relay, reach out to a UNFI Master Scheduler directly.



## **Create an Appointment for Collect Load**

1. On the *Load* tab, search for a load by typing the *Load ID*# into the search box and hitting enter.

≡ UNF	Carrier Appointments	Tools 🗸 Resource					Can	ada Administrator
		JB H	unt Trans	sport - A	Asset			
Load	Standing	Pending	Upcoming	Past				
Load ID #	✓ Q 2951623	$\otimes$		1 load		Cont	act UNFI Ne	w Appointment +
OAD ID# ^	ETA DATE & TIME 🗘	DESTINATION DC 🗘	PALLETS (# OF)	WEIGHT	CUBES	PROTECTION	ACTIONS	
951623	09/20/2024 12:00 AM	UNFI Hudson Valle	y 26	38,933	1,874	D	Sch	edule Load

- 2. Once you have located the load, click the *Schedule Load* button to schedule a time slot.
- 3. On the Schedule Load screen, you will select the following:
  - o Carrier Contact
    - **New feature**: Ability to type to search for a Carrier Contact along with previous ability to scroll through list of options.
  - Load Type
  - Appointment Slot "MM/DD/YYYY HH:MM:SS AM/PM" using radio button



← <u>3000639</u>				
		Schedule Load		
Required fields marked with *				Reset all
Destination Distribution Center *		Carrier Contact *	Load Type *	
UNFI Sarasota	~	Scroll through list or type to search		~
For assistance with scheduling appointments, support, please send an email to <u>myunfiportal</u>		ntact the Distribution Center's Master Scheduler. For tech fi.com	Canc	cel Confirm
← <u>3000639</u>				
		Schedule Load		
		Schedule Load		
Required fields marked with *				Reset all
Destination Distribution Center *		Carrier Contact *	Load Type *	
UNFI Sarasota	~	Scroll through list or type to search		^
		1 IMD LOAD TENDERING GROUP	Pallet Load	
		2 OTR LOAD TENDERING GROUP	Floor Load	
		ACE		
		Amanda Jones		

After release on 1/16/2025

- If needed, click the Reset all option at the top right-hand corner of the Create Appointment screen, which will reset the following: Carrier Contact, Load Type, Search for Appointments on or Next Available from, appointment slots "MM/DD/YYYY HH:MM:SS AM/PM", and Comments.
  - New Enhancement: Ability to reset selections made on the Schedule Load screen.

support, please send an email to myunfiportalsetup@unfi.com.



- 5. Select a date option from the *Search for Appointments on or Next Available from* dropdown, which causes appointment slots "MM/DD/YYYY HH:MM:SS AM/PM" to appear.
  - **New Feature**: "Search for Appointments on or Next Available from" field
  - **New Feature**: Preferred date will appear with "(preferred)" on the right-side of the date (MM/DD/YYYY).
    - If the preferred date is in the past, then the dropdown options will be dates after preferred date.
    - If the preferred date is the current date, then there will be dropdown options starting with tomorrow's date.
    - If the preferred date is in the near future, then dropdown options will appear in this order: dates prior to preferred date, preferred date, and dates after preferred date.
    - If the preferred date is in the distant future, then dropdown options will appear in this order: preferred date and dates starting with tomorrow's date.

**NOTE:** The current date will not be a dropdown option in the "Search for Appointments on or Next Available from" field.

 Click the radio button next to the appointment slot "MM/DD/YYYY HH:MM:SS AM/PM" that you desire the load to be delivered on.

		After release on 1/1	6/2025			
← 3000639						
		Schedule Load				
Required fields marked with *						Reset all
Destination Distribution Center *		Carrier Contact *		Load Type *		
UNFI Sarasota	~	1 IMD LOAD TENDERING GROUP	8	Pallet Load		~
Search for Appointments on or Next Available from *						
11/04/2024 (preferred)						
Next Available Appointment + Based on appointm	ent days out: Dry	Chill 1 Freezer 1 Repack 1 Average 1				
Receiving Hours		1	N/A			
Receiving Hours			170			
O 01/14/2025 10:00 PM O 01/14/2025 10:30 PM	01/14/20251	1:00 PM 01/14/2025 11:30 PM 01/15/2025 11:30 PM	2:00 AM			
Comments						
	ontact the Distrib	ution Center's Master Scheduler. For technical support, p	please send an email	to	Cancel	Confirm
myunfiportalsetup@unfl.com.					_	



- 7. View *Receiving Hours* information populated below *Next Available Appointment* title.
  - **New Enhancement**: Receiving Hours information included on Create Appointment screen, Schedule Load screen, and Reschedule Appointment screen.

**NOTE:** "N/A" will appear if Receiving Hours information is not available.

8. Type in any related information into the *Comments textbox* (optional).

**NOTE:** If desired date and time is not available as an appointment slot "MM/DD/YYYY HH:MM:SS AM/PM", then kindly type your desired date and time into the Comments textbox (in addition to clicking on one of the radio buttons for an appointment slot).

- 9. Click the *Cancel* button to exit or the *Confirm* button to submit.
  - New Enhancement: Confirm button enabled once the following are completed: 1) Carrier Contact is selected; 2) Load Type is selected; 3) date is selected via "Search for Appointments on or Next Available from" field 4) radio button for an appointment slot "MM/DD/YYYY HH:MM:SS AM/PM" is selected.

		Aller release on 1/10	J/2020		
← <u>3000639</u>					
		Schedule Load	1		
Required fields marked with *					Reset
Destination Distribution Center *		Carrier Contact *		Load Type *	
UNFI Sarasota	~	1 IMD LOAD TENDERING GROUP	8	Pallet Load	~
Search for Appointments on or Next Availabl	e from *				
11/04/2024 (preferred)	~				
Next Available Appointment * Based of	on appointment days out: Dry 1	Chill 1 Freezer 1 Repack 1 Average 1			
5.42			N/A		
Receiving Hours			N/A		
O 01/14/2025 10:00 PM O 01/14/2025 1	10:30 PM (01/14/2025 1	1:00 PM O 01/14/2025 11:30 PM O 01/15/2025	12:00 AM		
Comments					
For every state of the second state of the sec		No. October Marten School des Frankrikelensen		(4-2)	
For assistance with scheduling appointment myunfiportalsetup@unfi.com	ts, please contact the Distribi	ution Center's Master Scheduler. For technical support,	please send an email	i to	Cancel Confirm



- 10. If the *Cancel* button is clicked (after one or more changes have been made on the Create Appointment screen), then the *Unconfirmed Appointment* modal will appear.
  - New Enhancement: Unconfirmed Appointment modal implemented on the Schedule Load screen, Create Appointment screen, and Appointment screen accessed via Standing tab.



### Important Notes about Requested Appointments:

- At this step, the appointment is **not** confirmed.
- A member of UNFI's Inbound Logistics (**IBL**) team will review the appointment request and send a confirmation message from the following email: <u>TMSApp@unfi.com</u>.
- In the event the appointment time is not available, you will receive a second email notification with a rescheduled delivery time.
- If you do not receive an email within (1) one business day, check the Upcoming tab to see if the appointment was successfully scheduled.
- If the appointment is not scheduled, please contact your DC's Master Scheduler.



## **View Standing Appointments**

1. On the *Standing* tab, you will see available reoccurring appointments for specific UNFI DCs.

≡ U∩	FL	Carrier Aj	ppointment	s Tools 🗸	Resou	irces 🗸					Canada Administrator
	JB Hunt Transport - Asset										
Load		St	anding	Pendin	9	Upcoming		Past			
Appointmen	it ID #	~	Q Sear	ch within		≊ Refine		14 appoi	ntments	Contact UNFI	New Appointment +
APPT A ID#	ETA DA	TE & TIME	¢ DE	ESTINATION DC 🗘	PALLETS (# OF)	WEIGHT	CUBES	PROTECTION	COMMENTS		
<u>8171568</u>	10/23, PM	/2024 1	1:00 UN	FI Lancaster	0	0	0	RFR	RAC-LAN CHILL/I CROSSDOCK LOA		2300 JB HUNT DC to DC
<u>8171569</u>	10/30, PM	/2024 1	1:00 UN	Fl Lancaster	0	0	0	RFR	RAC-LAN CHILL/I CROSSDOCK LOA		2300 JB HUNT DC to DC
<u>8171627</u>	10/22, PM	/2024 1	1:00 UN	FI Lancaster	0	0	0	RFR	RAC-LAN CHILL/ CROSSDOCK LOA	-	00 JB HUNT DC to DC

- 2. You can review the date and time that standing appointment is scheduled for, Destination DC, number of pallets, weight, cubes, protection level, and submitted comments.
- 3. Search for a standing appointment within the *Standing* tab by typing the *Appt ID*# into the search box and hitting enter.
- 4. Filter standing appointments by clicking on the *Refine* button, which causes the *Refine* modal to appear:
  - a. Search by Start Date
  - b. Search by End Date
  - c. Search by Distribution Center
    - **New Enhancement**: Ability to type to search for a DC along with previous ability to scroll through list of options.



	REFINE	×	-
·	REFINE	Clear all	Advantage Logistics-Midwest
		<u>Clear all</u>	Advantage Logistics-Southeast
art Date	End Date	I I	Alberts Denver
	t		Alberts New England
istribution Center			Alberts South
			Alberts Twin Cities
Scroll through list or type to s			βcroll through list or type to search
	Apply		Apply
40.020 1.010	0	St	
		REFINE	×
	s	REFINE	× <u>Clear all</u>
	s Start Date	End Date	
	s Start Date		
		End Date	
		End Date	
	Distribution Ce	End Date	Clear all W ES
	Distribution Ce	enter Bigistics-Southeast	Clear all W ES

- 5. Click on the *Apply* button on the *Refine* modal.
- 6. Click on *Clear all* to start over.

-



## **View Standing Appointment: View Appointment Details**

**NOTE**: This process applies to Standing Appointments.

- 1. Locate the appointment to view the details and click on the *Appt ID*#.
- 2. On the *Appointment* screen, you can view the appointment details, such as: Details section, appointment history, and email history.

≡ UNFI Carrier Appointments	Tools 🗸 Resources 🗸			Canada Administrator
← <u>Back</u>				
		Appointment 81715	81	
Details	ID Status Carrier Name Dock	8171581 Standing JB Hunt Transport - Asset 11	Appointment Date Truck Load Carrier Contact Details Distribution Center	01/22/2025 11:00 PM 1 IMD LOAD TENDERING GROUP UNFI Lancaster
Required fields marked with *				<u>Clear all</u>
Load Typo *	~	Carrier Contact * Scroll through list or type to search	+ Add POs	
Comments				
				0/200
Appointment History				~
Appointment Email History				~
For assistance with scheduling appointme	ants, please contact the Distribution Center's	Mastor Scheduler, <mark>For tochnical support, please send an email to my</mark>	unfiportaisetup@unfi.com	Cancel Confirm
© 2025 United Natural Foods, Inc.				Vour Privacy Choices   <u>Terms of Use</u>   <u>Privacy Policy</u>

- 3. On the *Appointment* screen (accessed via the *Standing* tab), you can select the following:
  - Load Type
  - o Carrier Contact
  - o POs using the Select POs accordion and Selected POs accordion



		Appointment 8171	1581	
Details	ID Status Carrier Name Dock	8171581 Standing JB Hunt Transport - Asset 11	Appointment Date Truck Load Carrier Contact Details Distribution Center	01/22/2025 11:00 PM 1 IMD LOAD TENDERING GROUP UNFI Lancaster
Required fields marked with *				2
Load Type *		Carrier Contact *		
	^	Scroll through list or type to search	+ Add POs	
Pallet Load		1 IMD LOAD TENDERING GROUP		
Floor Load		2 OTR LOAD TENDERING GROUP		
		ACE		
		Amanda Jones		C
Appointment History		Add New Contact		
Appointment Email History				

- 4. If needed, click on *Clear all* option located below the Details section on the right-hand corner of the *Appointment* screen (accessed via the *Standing* tab).
  - New Enhancement: Ability to clear selections made for fields.
- 5. Click on the + Add POs button, which causes the Select POs accordion and Selected POs accordion to appear.

After release on 1/16/2025						
← Back						
Appointment 8171581						
Details	ID Status Carrier Name Dock	8171581 Standing JB Hunt Transport - Asset 11	Appointment Date Truck Load Carrier Contact Details Distribution Center	01/22/2025 11:00 PM 1 IMD LOAD TENDERING GROUP UNFL Lancaster		
Required fields marked with *				<u>Clear all</u>		
Load Type *	c	arrier Contact *				
Pallet Load	•	1 IMD LOAD TENDERING GROUP	Add POs			
Select POs				~		
Selected POs				~		
Comments						
				0/200		
Appointment History				~		
For assistance with scheduling appoint	ntments, please contact the Distribution Center's Mas	ter Scheduler. For technical support, please send an email	to <u>myunfigortaisetup@unfi.com</u> .	Cancel Confirm		



- 6. Expand Select POs accordion and Selected POs accordion to manage POs.
  - You can search for multiple POs at a time by entering PO numbers separated by commas in the search bar called *Search PO #s...* (i.e. 48194071, 48194380).
    - New Enhancement: Increased the character limit of search bar called *Search PO* #*s*... from 30 characters to 200 characters.
  - Selected POs will appear on the table within the Selected POs accordion. You can click on the X to remove a PO from your appointment.
- 7. Type in any related information into the *Comments* textbox (optional).
- 8. Expand Appointment History accordion to view action history.
- 9. Expand Appointment Email History accordion to view emails' timestamps.
- 10. Click the *Cancel* button to exit or the *Confirm* button to submit.
  - New Enhancement: Confirm button enabled once the following are completed: 1) Load Type is selected; 2) Carrier Contact is selected; 3) PO(s) is selected via the "Select POs" accordion and "Selected POs" accordion.

← <u>Back</u>										
Required fie	lds marked with *									Clear all
Load Type	•			Carrier Contact *						
Pallet Lo	bad		~	1 IMD LOAD TENDERING GRO	DUP	⊗ (+/	Add POs			
Select PC	Ds									~
Selected	POs									^
					1 PO					
	Por *	PICKUP DATE	ETA DATE	NEEDED DATE	DC	PALLETS # OF	WEIGHT	CUBES	PROTECTION	
8	074254213	12/23/2024	12/23/2024	12/23/2024	UNFI Lancaster	56	60,405	2,287	D	
Comments										
										0/200
Appointm	nent History									~
Appointm	nent Email History									~
For ass	istance with schedulin	ng appointments, please contact	the Distribution Center's M	laster Scheduler. For technical supp	ort, please send an email to <u>myunfipor</u>	rtalsetup@unfi.com.			Cancel Co	ıfirm



- 11. If the *Cancel* button is clicked (after one or more changes have been made on the Appointment screen (accessed via the Standing tab), then the Unconfirmed Appointment modal will appear.
  - New Enhancement: Unconfirmed Appointment modal implemented on the Appointment screen accessed via Standing tab, Create Appointment screen, and Schedule Load screen.

/	After release on 11/13/2024	
U	NCONFIRMED APPOINTMENT	×
	ppointment will not be created. Continue without creating?	
No	Ye	s

After release on 11/12/2024

-


## **View Pending Appointments**

**NOTE:** Appointments seen in the Pending tab are not confirmed.

1. On the *Pending* tab, you will see requested appointments that have not been confirmed yet.

					-						
≡ ປ∩	F Carri	er Appointme	nts Tools ❤	Resources	~					Canada Administ	rato
				B Hu	nt Tra	nspol	rt - Ass	et			
Load		Standing	Pending		pcoming		Past				
Loau		Standing	Fending	0	pcoming	2	rast				
Appointmer	nt ID # 🗸	Q, Se	arch within	≅\$ R	tefine		3 appointm	ents	Contact UNFI	New Appointme	nt
APPT A	ETA DATE &	TIME 🗘	DESTINATION DC 🗘	PALLETS (# OF)	WEIGHT	CUBES	PROTECTION	COMMENTS		DATE & TIME (SUBMITTED)	
8142170	10/17/202 AM	4 12:00	UNFI Hudson Valley	22	19,441	1,361	F	ROC-HVA WE	DNESDAYS @	10/10/2024 10:06	AM
9264734	10/16/202	4 1:00 AM	UNFI Manchester	47	21,486	1,855	D			10/10/2024 10:07	AM
9264734	10/16/202	4 1:00 AM	UNFI Manchester	2	792	64	D			10/10/2024 10:07	AM

- 2. You can review the date and time for the pending appointment, Destination DC, number of pallets, weight, cubes, protection level, submitted comments, date and time pending appointment was submitted.
- 3. Search for a pending appointment within the *Pending* tab by typing the *Appt ID*# into the search box and hitting enter.
- 4. Filter pending appointments by clicking on the *Refine* button, which causes the *Refine* modal to appear.
  - a. Search by Start Date
  - b. Search by End Date
  - c. Search by Distribution Center
    - New Enhancement: Ability to type to search for a DC along with previous ability to scroll through list of options.



	REFINE	Clear all	Advantage Logistics-Midwest Advantage Logistics-Southeast
art Date	End Date		Alberts Denver
			Alberts New England
stribution Center		E	Alberts South
Scroll through list or type to	search		Alberts Twin Cities
	Арріу		Арріу
40.020 1.010	s	REFINE	× Clear all
	Start Date	End Date	
			w
	Distribution Cen	iter	ES
	Distribution Cen	nter	⊗
	Sol	nter gistics-Southeast	≥ = S
	Sol	gistics-Southeast	S and a sta

- 5. Click on the *Apply* button on the *Refine* modal.
- 6. Click on *Clear all* to start over.



### **View Confirmed Appointments**

**NOTE:** Appointments will not be visible in the Upcoming tab until UNFI has accepted or rescheduled the appointment.

### 1. On the *Upcoming* tab, you will see confirmed appointments.

≡ UNF	Carrier	Appointments	Tools 🗸 Reso	urces 🗸				Te	mporary Administrator
			JB Hu	Int Trans	port -	Dedica	ated		
Load		Standing	Pending	Upcoming	Pa	st			
Appointment I	D# 🗸	Q Search	within	≅ Refine		11 appointme	ents	Contact UNFI	New Appointment +
APPT ID# ^	ETA DATE 8	тіме 🗘	DESTINATION DC 🗘	PALLETS (# OF)	WEIGHT	CUBES	PROTECTION	COMMENTS	ACTION
<u>9255554</u>	10/10/20:	24 11:00 PM	UNFI Gilroy	35	39,297	1,758	D		Reschedule
9255568	10/11/20:	24 1:00 AM	UNFI Hudson Valle	ey 36	37,875	1,785	D		Reschedule
<u>9255588</u>	10/25/20:	24 1:00 AM	UNFI Hudson Valle	ey 36	38,337	1,817	D		Reschedule

- 2. You can review the date and time of the confirmed appointment, Destination DC, number of pallets, weight, cubs, protection level, and submitted comments.
- 3. Search for a confirmed appointment within the *Upcoming* tab by typing the *Appt ID*# into the search box and hitting enter.
- 4. Filter confirmed appointments by clicking on the *Refine* button, which causes the *Refine* modal to appear.
  - a. Search by Start Date
  - b. Search by End Date
  - c. Search by Distribution Center
    - New Enhancement: Ability to type to search for a DC along with previous ability to scroll through list of options.



		Ai	fte	r release on 10/26/20	024				
	REFINE	X Clear all	,	Advantage Logistics-Midwest			REFINE	X <u>Clear all</u>	1
				Advantage Logistics-Southeast		Start Date	End Date		I
Start Date	End Date			Alberts Denver	- 11	<b></b>	<b></b>		W
	Ē		Ł	Alberts New England	- 11	Distribution Cer	ter		l
Distribution Cente	r		L	Alberts South		Sol		×	S
Scroll through list o	r tupo to coorch		L	Alberts Twin Cities	ES				
Scroll through list o			Ł	Scroll through list or type to search		Advantage Lo	jistics-Southeast		ł
	Apply			Apply		Alberts South UNFI Hudson	-	reiber Gentralfa	Sta

- 5. Click on the *Apply* button on the *Refine* modal.
- 6. Click on *Clear all* to start over.



### **Reschedule an Appointment**

- 1. On the *Upcoming* tab, search for your confirmed appointment.
- 2. Once you have located the appointment, click the *Reschedule* button.

**NOTE**: Reschedules are no longer limited to one instance. Users can request unlimited reschedules.

- 3. On the *Reschedule Appointment* screen, you can change the following:
  - a. Carrier Contact
  - b. POs using the Select POs accordion and Selected POs accordion
  - c. Load Type
  - d. Appointment Slot "MM/DD/YYYY HH:MM:SS AM/PM" using radio button

**NOTE**: The Select POs accordion appears along with Selected POs accordion (with the ability to remove POs) when a Load ID# does not exist. The Selected POs accordion appears alone (without the ability to remove POs) when a Load ID# does exist.

_ UN	FL Carrier Appoir	ntments To	ols 🗸 Resources 🗸													Canad	da Administrator
← <u>Back</u>																	
								Reschedule	Арро	pintment 93277	787						
Required field	a marked with *																Reset.all
Carrier *						c	Carrier Contact *						Destination D	istribution Center *			
JB Hunt T	ansport - Asset					·	Kristie Watson					۲	UNFI Racin	ie -			~
Select POs																	~
Selected P	Ds																^
									1	IPO		PALLETS				PROTECTION	
	PO# ^		PICKUP DATE		ETA DATE		NE	EDED DATE		BC .		# OF		WEIGHT	CUBES	LEVEL	
۲	3978445		01/23/2025		01/23/2025		01/2	23/2025		UNFI Racine		18		38,477	965	D	
Details			ID Status Appoin Load T Load N	itment Date ype				9327787 Scheduled 01/22/2025 11:00:00 F Pallet Load	РМ		Dock	bution Center			UNFI Racine 17 MON-FRI 0000AM-0600AM		
Request Ar	other Time Slot (opti	ional)															^
Select Load	Туре *					*											
Comments																	
For assist	ance with scheduling	appointments, p	slease contact the Distribution (	Center's Maste	er Scheduler. <mark>For tec</mark>	nical su	pport, please serv	d an email to <u>myunfiportalaetuq</u>	@unfl.con	2		-	-			Cancel	Confirm



- 4. If needed, click on *Reset all* option located on the top right-hand corner of the *Reschedule Appointment* screen.
  - **New Enhancement**: Ability to clear selections made for fields.

**NOTE:** If changes are made to pre-populated "Carrier Contact" field and pre-populated "Selected POs" accordion and the Reset all option is clicked, then the Reschedule Appointment screen will reload with original values for both.

- 5. Ability to select a different *Carrier Contact* from the dropdown list.
  - **New Enhancement**: Ability to type to search for a Carrier Contact along with previous ability to scroll through list of options.
- 6. In the Select POs accordion, select one or more POs to add to your appointment.
  - a. You can search for multiple POs at a time by entering PO numbers separated by commas in the search bar called *Search PO #s...* (i.e. 48194071, 48194380).
    - New Enhancement: Increased the character limit of search bar called Search PO #s... from 30 characters to 200 characters.
  - b. Selected POs will appear on the table within the *Selected POs* accordion. You can click on the *X* to remove a PO from your appointment.
- 7. View information in *Details* section, such as: ID, Status, Appointment Date, Load Type, Load Number, Distribution Center, Dock, and Receiving Hours.
- 8. Scroll down to see *Request Another Time Slot (optional)* accordion and choose a *Load Type* from the dropdown list.
  - **New Enhancement**: Request Another Time Slot (optional) accordion will be open with "Select Load Type" field visible.

71101 1010000 011 17 10/2020	
Request Another Time Slot (optional)	,
ielect Load Type *	
~	
For assistance with scheduling appointments, please contact the Distribution Center's Master Scheduler. For technical	Cancel Confirm



- Select a date option from the Search for Appointments on or Next Available from dropdown, which causes multiple appointment slots "MM/DD/YYYY HH:MM:SS AM/PM" to appear.
  - **New Feature**: "Search for Appointments on or Next Available from" field
  - New Feature: Preferred date will appear with "(preferred)" on the right-side of the date (MM/DD/YYYY).
    - If the preferred date is in the past, then the dropdown options will be dates after preferred date.
    - If the preferred date is the current date, then there will be dropdown options starting with tomorrow's date.
    - If the preferred date is in the near future, then dropdown options will appear in this order: dates prior to preferred date, preferred date, and dates after preferred date.
    - If the preferred date is in the distant future, then dropdown options will appear in this order: preferred date and dates starting with tomorrow's date.

**NOTE:** The current date will not be a dropdown option in the "Search for Appointments on or Next Available from" field.

≡ U <b>NFI</b> Carrier Appointments Tools ∨ Resources ∨		Canada Administrator
← Back Appointment vate Load Type Load Number	01/22/2025 11:00:00 PM Receiving Hours Pallet Load	MON-FRI 0000AM-0600AM
Request Another Time Slot (optional)	01/17/2025	^
Select Load Type *	01/18/2025	
Pallet Load 🗸	01/19/2025	
Next Available Appointment * Based on appointment days out: Dry N/	01/20/2025	
Receiving Hours	01/21/2025	
	01/22/2025	
O 01/22/2025 11:00 PM O 01/22/2025 11:30 PM O 01/23/2025 12:00	01/23/2025 (preferred)	
	01/24/2025	Clear
	01/25/2025	
	01/26/2025	
For assistance with scheduling appointments, please contact the Distributio myunfiportalsetup@unfi.com.	01/27/2025	Cancel Confirm



- 10. View *Receiving Hours* information populated below *Next Available Appointment* title.
  - **New Enhancement**: Receiving Hours information included on Create Appointment screen, Schedule Load screen, and Reschedule Appointment screen.

**NOTE:** "N/A" will appear if Receiving Hours information is not available.

Back				
Request Another Time Slot (optional)				^
Select Load Type *	Search for Appointments on or Next Available from			
Pallet Load 🗸	01/23/2025 (preferred)	*		
Next Available Appointment * Based on appointment days out: Dry	N/A   Chill N/A   Freezer N/A   Repack N/A   Average N/A			
Receiving Hours	MON-FRI 0000AM-0600A	<b>V</b> 1		
O 01/22/2025 11:00 PM O 01/22/2025 11:30 PM O 01/23/2025 12:	00 AM O 01/23/2025 12:30 AM O 01/23/2025 1:00 AM			
				Clear
Comments				
For assistance with scheduling appointments, please contact the Distribut myunfiportalsetup@unfi.com.	ion Center's Master Scheduler. For technical support, please send an er	nail to	Cancel	Confirm

After release on 1/16/2025

11. Click the radio button next to the appointment slot "MM/DD/YYYY HH:MM:SS AM/PM" that you desire for your rescheduled appointment (if necessary).

**NOTE:** Selecting a date under "Search for Appointments on or Next Available from" field and clicking on a radio button for an appointment slot "MM/DD/YYYY HH:MM:SS AM/PM" are not required on the Reschedule Appointments screen as changes to an appointment may not be related to requesting another time slot.

12. Type in any related information into the *Comments* textbox (conditional).

**NOTE:** Comments textbox is required when appointment slot "MM/DD/YYYY HH:MM:SS AM/PM" is selected. Also, if desired date and time is not available as an appointment slot "MM/DD/YYYY HH:MM:SS AM/PM", then kindly type your desired date and time into the Comments textbox (in addition to clicking on one of the radio buttons for an appointment slot).



- 13. Click the *Cancel* button to exit or the *Confirm* button to submit.
  - a. **New Enhancement**: Confirm button will be disabled until a Carrier Contact is selected (if missing) and Load Type is selected.

**NOTE:** Selecting a date under "Search for Appointments on or Next Available from" field and clicking on a radio button for an appointment slot "MM/DD/YYYY HH:MM:SS AM/PM" are not required on the Reschedule Appointments screen as changes to an appointment may not be related to requesting another time slot.

14. If the *Cancel* button is clicked (after one or more changes have been made on the *Reschedule Appointment* screen), then the *Unconfirmed Changes* modal will

appear.

a. **New Enhancement**: Unconfirmed Changes modal implemented on the Reschedule Appointment screen.

≡ UNFL (							anada Administrat
<u>Back</u> JB Hunt Transport	t - Asset	~	Melodie Wheeler	×	Tonys Reed		~
Select POs							~
Selected POs			UNCONFIRMED CH This appointment will no Continue without res	ot be updated.			^
PO# ^	PICKUP DATE	ETA DATE			WEIGHT	CUBES	PROTECTION
⊗ 8300040	12/26/2024	12/26/2024	No	Yes	29	2	с
etails	ID		9208521	Distribution Co	enter	Tonys Reed	
	Status	5	Scheduled	Dock		9	

### After release on 11/13/2024

### Important Notes about Requested Appointments:

- At this step, the appointment is **not** confirmed.
- A member of UNFI's Inbound Logistics (**IBL**) team will review the appointment request and send a confirmation message from the following email: <u>TMSApp@unfi.com</u>.
- In the event the appointment time is not available, you will receive a second email notification with a rescheduled delivery time.
- If you do not receive an email within (1) one business day, check the Upcoming tab to see if the appointment was successfully scheduled.
- If the appointment is not scheduled, please contact your DC's Master Scheduler.



### **View Past Appointments**

1. On the *Past* tab, you will see landed, scheduled, and cancelled past appointments.

≡ UNFI	Carrier Appointments		fter release ( ources ~	on 10/26/20	024			Canada Administrator
		JB	Hunt Tran	sport - A	sset			
Load	Standing	Pending	Upcoming	Past				
Appointment ID #	✓ Q Search	within	🗟 Refine	2474 aj	ppointments	Conta	ct UNFI	New Appointment +
APPT ID# ^	LOAD # 🗘 E	TA DATE & TIME 🗘	DESTINATION	IDC 🗘	PALLETS (# OF)	WEIGHT	CUBES	PROTECTION
7702888	2927228 08	8/28/2024 12:00 AM	UNFI Morer	no Valley	23	20,117	1,310	с
<u>8139420</u>	2958512 09	0/16/2024 6:00 AM	UNFI Hudso	on Valley	31	24,637	1,101	с
<u>8139421</u>	2964348 09	9/24/2024 6:00 AM	UNFI Hudso	on Valley	26	20,964	1,284	с
<u>8139653</u>	2885109 07	7/08/2024 6:00 AM	UNFI Hudso	on Valley	33	20,811	1,263	с

- 2. You can review Appt ID, Load number, date and time, Destination DC, number of pallets, weight, cubes, and protection level.
- 3. Search for a past appointment within the *Past* tab by using the dropdown.
  - a. Search by Appointment ID #
  - b. Search by PO #
- 4. Filter past appointments by clicking on the *Refine* button, which causes the *Refine* modal to appear:
  - a. Search by Start Date
  - b. Search by End Date
  - c. Search by Distribution Center
    - **New Enhancement**: Ability to type to search for a DC along with previous ability to scroll through list of options.



#### After release on 10/26/2024 × REFINE REFINE × Advantage Logistics-Midwest <u>Clear all</u> Clear all ntage Logistics-Southeast Start Date End Date End Date Start Date Alberte Denver Ħ ₿ **. ...** Alberts New England Distribution Center Alberts South **Distribution Center** So $\otimes$ Alberts Twin Cities Scroll through list or type to search Advantage Logistics-So Scroll through list or type to sea Alberts South Apply Apply UNFI Hudson Valley

- 5. Click on the *Apply* button on the *Refine* modal.
- 6. Click on *Clear All* to start over.



### **View Appointment Details**

**NOTE**: This process applies to Pending, Upcoming and Past appointments.

- 1. Locate the appointment to view the details and click on the *Appt ID*#.
- 2. On the *Appointment* screen, you can view the appointment details (ID, Status, Carrier Name, Dock, Load Number, etc.), selected Purchase Orders, appointment history, and email history.

≡ <b>UNFL</b> Carrier App	ointments Tools ❤ Resources ❤		0,2020	Canada Administrator
<u>Back</u>		Appointment 941	0753	
Details	ID Status Carrier Name Dock Load Number	9410753 Landed JB Hunt Transport - Asset 19 3020094	Appointment Date Truck Load Carrier Contact Details Distribution Center	12/03/2024 12:30 AM P Charles Bockelman UNFI Moreno Valley
Selected POs				~
Appointment History				~
Appointment Email History				~
For assistance with schedulir myunfiportalsetup@unfi.com		ion Center's Master Scheduler. For technical supp	ort, please send an email to	Close
2025 United Natural Foods, Inc.				Vour Privacy Choices   Terms of Use   Privacy Polic



3. Expand Selected POs accordion to view POs chosen for the appointment.

**NOTE:** The Selected POs accordion will be expanded when the Appointment screen loads.

		Арр	ointment	9410753	3					
ID Status Carrier Name Dock Load Number		Landed JB Hunt 19	Transport - Asset		Appointment Date Truck Load Carrier Contact Details Distribution Center		P Charles Bocl	elman		
NAME	SUPPLIER #	PICKUP DATE	ETA DATE	NEEDED DATE	80	PALLETS (# OF)	WEIGHT	CUBES	PROTECTION	
SCHLOTTERBECK & FOSS CO(DRY)	L-923080	11/11/2024	11/25/2024	11/25/2024	UNFI Moreno Valley	2	4,429	114	D	
DREW'S LLC	L-012587	11/14/2024	11/27/2024	11/27/2024	UNFI Moreno Valley	2	2,252	49	D	
PHILADELPHIA MACARONI CO.	L-922935	11/06/2024	11/18/2024	11/18/2024	UNFI Moreno Valley	7	5,244	260	D	
BELGRAVIA IMPORTS	L-708658	11/12/2024	11/25/2024	11/25/2024	UNFI Moreno Valley	1	1,140	54	D	
	Status Carrier Name Dock Load Number SCHLOTTERBECK & FOSS CO(DRY) SCHLOTTERBECK & FOSS CO(DRY) PHILADELPHIA MACARONI CO.	Status Corrier Name Dod Number         Suffer Name Dod Number           NAME         SUFFLIER #           SCHLOTTERBECK & FOSS CO(DRY)         L-923980           DREW'S LLC         L-912587           PHILADELPHIA MACARONI CO.         L-922935	ID         53         54<	ID         9410753           BIatus         Landed           Carrier Name         JB Hunt Transport - Asset           Dock         19           JB Hunt Transport - Asset         19           Load Number         19           NAME         SUPPLIER #           REW'S LLC         L-923080         11/11/2024           DREW'S LLC         L-92935         11/06/2024           PHILADELPHIA MACARONI CO.         L-92935         11/06/2024	ID         9410733 Etatus Carrier Name         9410733 JB Hunt Transport - Asset JB Hunt Transport - Asset JB Hunt Transport - Asset JD ock           NAME         SUPPLIER #         PICUP DATE         ETA DATE           NAME         SUPPLIER #         PICUP DATE         ETA DATE           SCHLOTTERBECK & FOSS CO(DRY)         L-923980         11/11/2024         11/25/2024           OREW'S LLC         L-912587         11/10/2024         11/27/2024         11/27/2024	Status         Landed Landed Ocrifer Name Landed B Hunt Transport - Asset JB Hutt Transport - Asset JB Hunt Transport - Asset JB Hunt Transpor	ID         Set of the	Note: 10         9410723 Service Status         Appointment Date Truck Load Carrier Contact Details Descination Status         12/03/22/4 P           Status Carrier Name Dock         38 Hunt Transport - Asset         39 Service Contact Details Distribution Center Distribution Center         12/03/22/4 P           Dock Dock         19 Social         39 Service Service Contact Details Distribution Center         12/03/22/4 P           NAME         Supplice P         Pickup Date         EA Date         NEESE Date         Soc         Maint Tamport           SCHLOTTERBECK & FOSS CO(DRY)         L-923080         11/11/2024         11/25/2024         UNFI Moreno Valley         2         4,429           OREV'S LLC         L-812587         11/14/2024         11/27/2024         UNFI Moreno Valley         2         2,252           PHILADELPHIA MACARONI CO.         L-92293S         11/06/2024         11/18/2024         11/18/2024         UNFI Moreno Valley         7         5,244	Note: Status       Status <th colsp<="" td=""></th>	

#### After release on 1/16/2025

4. Expand *Appointment History* accordion to view action history.

ppointment H	istory		
STATUS	DESCRIPTION	DATE ^	COMMENTS
Scheduled		11/22/2024 1:18 PM	11/26 at 09:00 JBRU571864
Scheduled	Collect Resched - Notice	11/22/2024 1:27 PM	
Scheduled		11/22/2024 1:27 PM	Need By: 11/17/2024, Reason: Transit Time, Appt Rescheduled from 11/29/2024 00:00
Rescheduled	Collect No Show	11/27/2024 1:56 PM	



5. Expand Appointment Email History accordion to view emails timestamps.

← <u>Back</u>			
Appointment Email History	,		^
EMAIL CREATOR	TO ADDRESS	DATE 🗸	STATUS
	allopez@unfi.com	11/22/2024 1:28 PM	BEYOND_ETA_BUYER
	crodriguez@unfi.com	11/22/2024 1:28 PM	BEYOND_ETA_BUYER
	dbaeuerlen@unfi.com	11/22/2024 1:28 PM	BEYOND_ETA_BUYER
	lnewman@unfi.com	11/22/2024 1:28 PM	BEYOND_ETA_BUYER
	uling appointments, please contact the Dist mail to <u>myunfiportalsetup@unfi.com</u> .	tribution Center's Master Scheduler. For technic:	al Close

After release on 1/16/2025

6. Click *Close* button to return to the Appointment Dashboard.

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# **Appointment Module Glossary**

TERM	DESCRIPTION
Load ID # (Load ID Number)	A unique UNFI-designated number assigned to a specific load
Appt ID # (Appointment ID Number)	A unique number assigned to a specific appointment
Destination Distribution Center (Destination DC)	The DC where the load is scheduled to be delivered to
Pallets	The number of pallets included in a specific load
Weight	The weight of the load
Cubes	A calculated number proving the total amount of space taken up by the cases in a load
Protection Level	The type of truck required based on the items being delivered in that load. For example: D-Dry, C-Chilled, F-Frozen.
Standing Appointment	A reoccurring appointment
Upcoming Appointment	An appointment that has been confirmed by the UNFI Master Scheduler
Past Appointment	Appointments that fall within the past 6 months
Truck Load Type	Designation of either Floor Load or Pallet Load
Dock	Provides the dock number where the load will be delivered
Needed	This is a data that you will find in appointment details. A calculated value that changes on the PO indicating the urgency of that PO to be delivered to UNFI



# **Frequently Asked Questions (FAQs)**

Question	Answer
How do I get access to the appointment module of the UNFI MyUNFI?	Access <u>www.myunfi.com</u>
What is the link to the UNFI MyUNFI appointment module?	Once you have been granted access to myUNFI, you can access the appointment module by using this link: <a href="http://www.myunfi.com/carrier-appointments">www.myunfi.com/carrier-appointments</a> .
	If you do not have access to the Portal, follow the instructions directly above.
Whom do I contact if I have questions about this appointment module?	Click Help on the MyUNFI.
	Here you will find FAQs, a glossary of terms, and myUNFI guides, such as this one.
	Additional questions can be directed to your Master Scheduler or sent to myunfiportalsetup@unfi.com.
Should I use a specific internet browser when I am working in the appointment module?	Yes, we recommend Google Chrome or Internet Explorer version 11 or higher.
Is my appointment confirmed when I complete the <i>Request an Appointment</i> Process?	No. After you select one of the appointment slots "MM/DD/YYYY HH:MM:SS AM/PM" provided to you, a request is sent to the UNFI Inbound Logistics (IBL) team. The requested appointment will then be available to view in the Pending tab.
	A member of UNFI's Inbound Logistics (IBL) team will review the appointment request. If the appointment is accepted, you will receive an email confirmation.
	In the event the appointment time is not available, for whatever reason, you will receive a second email notification with a rescheduled delivery time.



I have accepted a load with an	No. When you accept a load with an EDI 990, there is no need
EDI 990. Do I need to accept this load in the portal to schedule an appointment?	to accept the load within the portal.
	Under the <i>Load</i> tab, loads will appear with a <i>Schedule Load</i>
	button on the right-hand side, and you can follow the Create
	an Appointment for Collect Load process.
What do I do if I receive an error message	If you receive an error message that indicates there is a
within the portal?	system error, it means the server is temporarily down.
	If you require immediate appointment scheduling support, reach out to your Master Scheduler directly.